



Funded by the Office of National Drug Control Policy and  
the Centers for Disease Control and Prevention

# Trends, Analysis & Threats

Overdose Response Strategy Webinar Series

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# Agenda

## Opening Remarks

**Christopher Jakim**, HIDTA Deputy National Coordinator, Overdose Response Strategy

## National Overdose Data Highlight

**Steve Barnes**, Technical Advisor, Overdose Response Strategy

## Speaker Briefings

- DEA Special Testing and Research Laboratory
  - Agnes Winokur, PhD, Laboratory Director
- The Center for Forensic Science Research and Education (CFSRE)/NMS Labs
  - Joshua DeBord, PhD, Senior Scientist
- Millennium Health
  - Eric Dawson, PharmD, Vice President, Clinical Affairs

## Q&A and Closing Remarks

Scan for Q&A

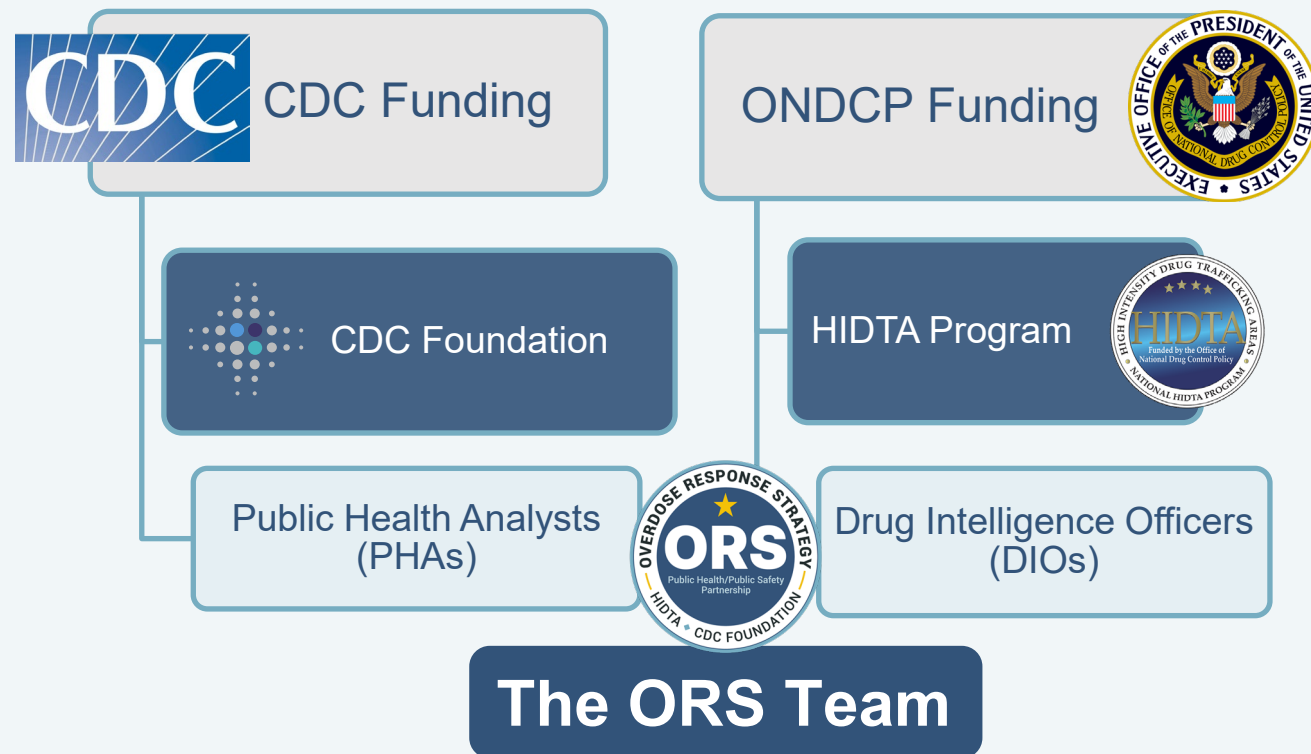


# Overdose Response Strategy

## About the ORS

The ORS is a nationally coordinated, cross-sector collaboration between public health and public safety.

The mission of the ORS is to **help communities reduce fatal and non-fatal drug overdoses** by connecting public health and public safety agencies, sharing information and supporting evidence-based interventions.



The ORS is implemented by 61 teams of DIOs and PHAs covering all 50 states, D.C., Puerto Rico, and the U.S. Virgin Islands.



# Overdose Response Strategy



## Program Goals

- 1 **Share data systems** to inform rapid and effective community overdose prevention efforts
- 2 Support immediate, **evidence-based response** efforts that can directly reduce overdose deaths
- 3 Design and use promising strategies at the **intersection of public health and public safety**
- 4 Support the implementation of **evidence-informed prevention strategies** that can reduce substance use and overdose

## Connect

1. Go to [www.orsprogram.org](http://www.orsprogram.org)
2. Visit “**ORS Interactive Teams Map**” for team contact information
3. View contact information by geography





# Trends, Analysis & Threats Webinar: Acknowledgement of Data Sensitivity and Use

*The information presented and discussed at ORS Trends, Analysis & Threats (TAT) meetings is shared voluntarily by data owners, often in advance of public release and is often preliminary and incomplete. The Overdose Response Strategy (ORS) does not own or manage any of the data presented.*

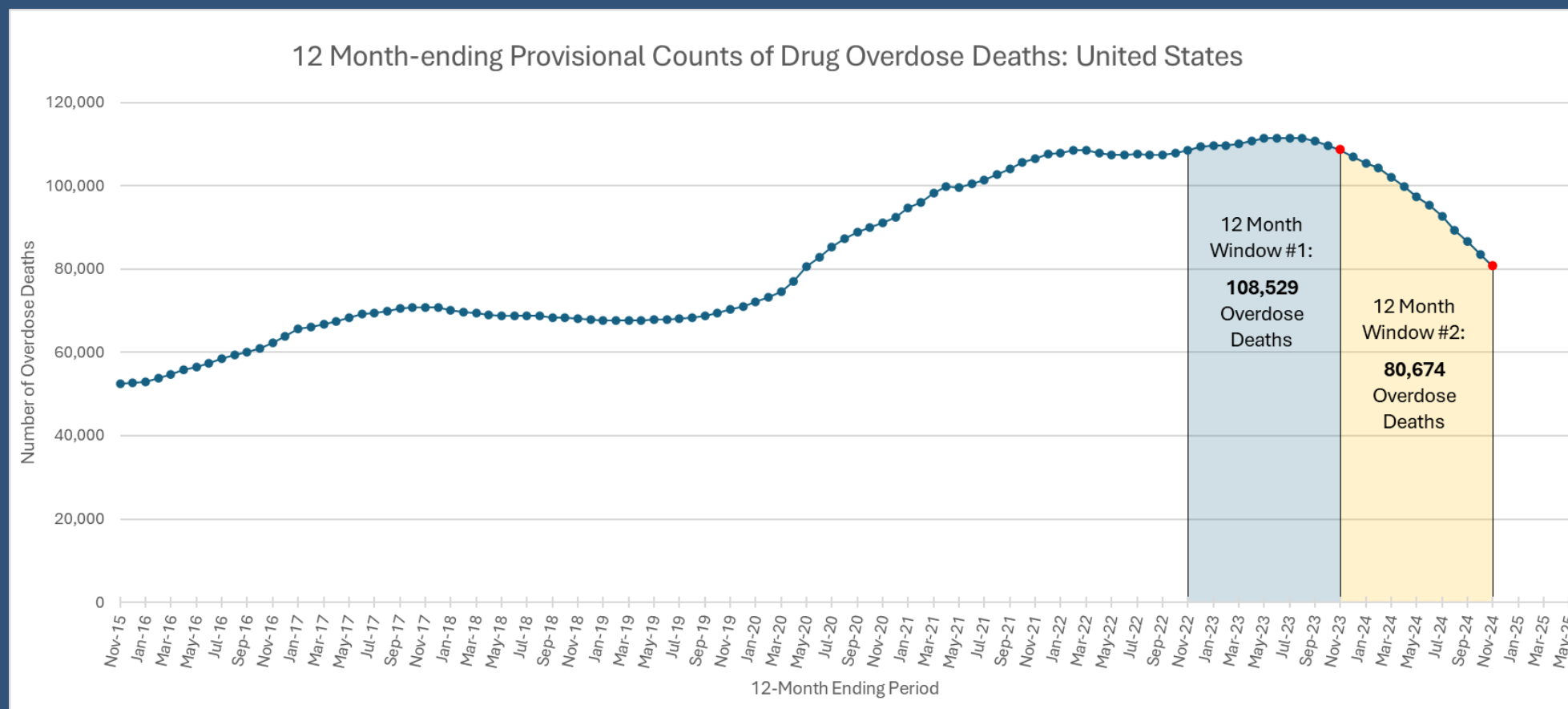


# > National Overdose Data Snapshot

**Steve Barnes**, *Technical Advisor, Overdose Response Strategy*



# National Trends in Overdose Deaths



Percent Change for  
United States

**-25.7**



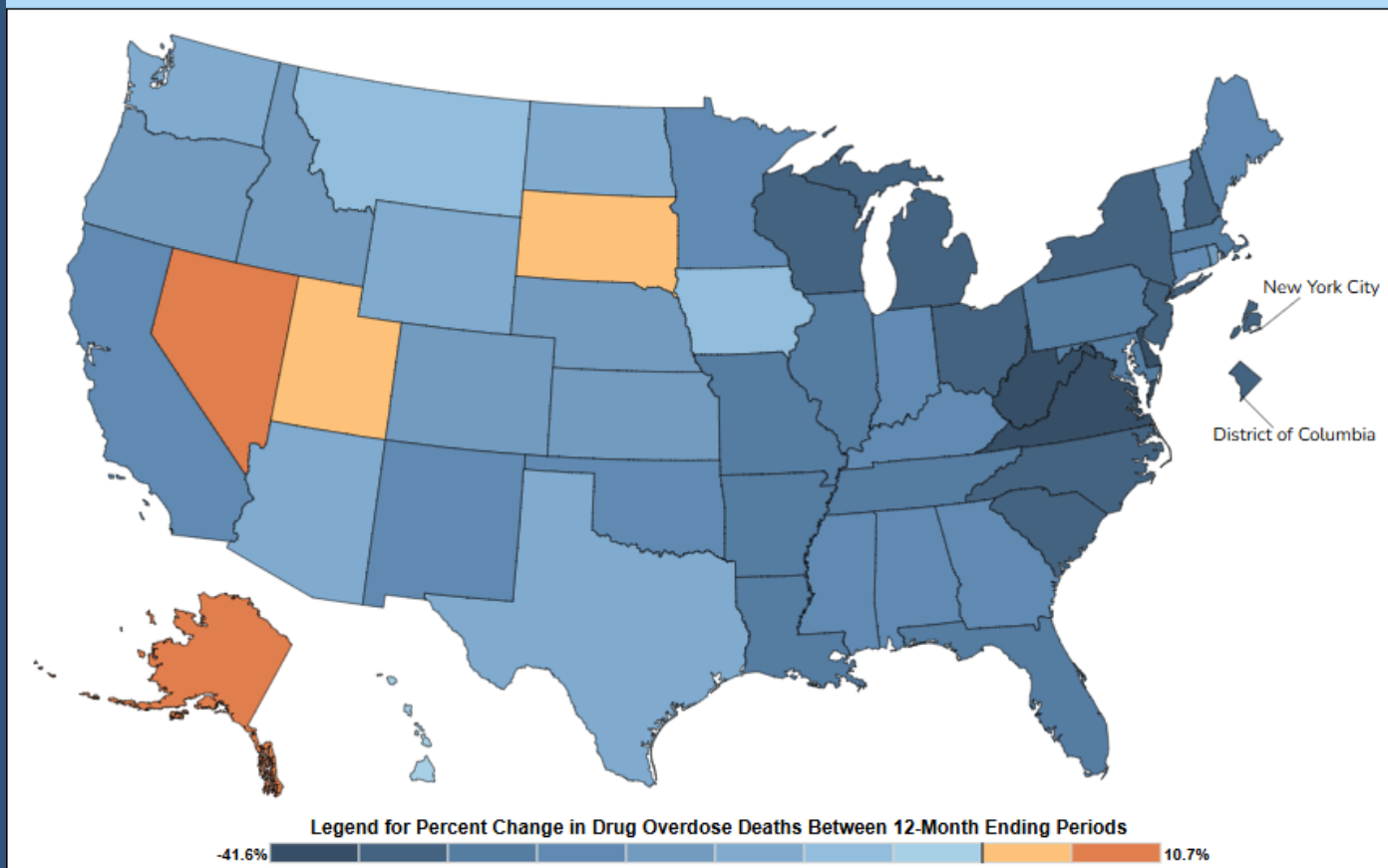
Based on data available for analysis on: April 6, 2025

[National Center for Health Statistics, Provisional Drug Overdose Death Counts](#)



# National Trends in Overdose Deaths

Figure 1b. Percent Change in Reported 12 Month-ending Count of Drug Overdose Deaths, by Jurisdiction: November 2023 to November 2024



Percent Change for  
United States

-25.7



Based on data available for analysis on: April 6, 2025

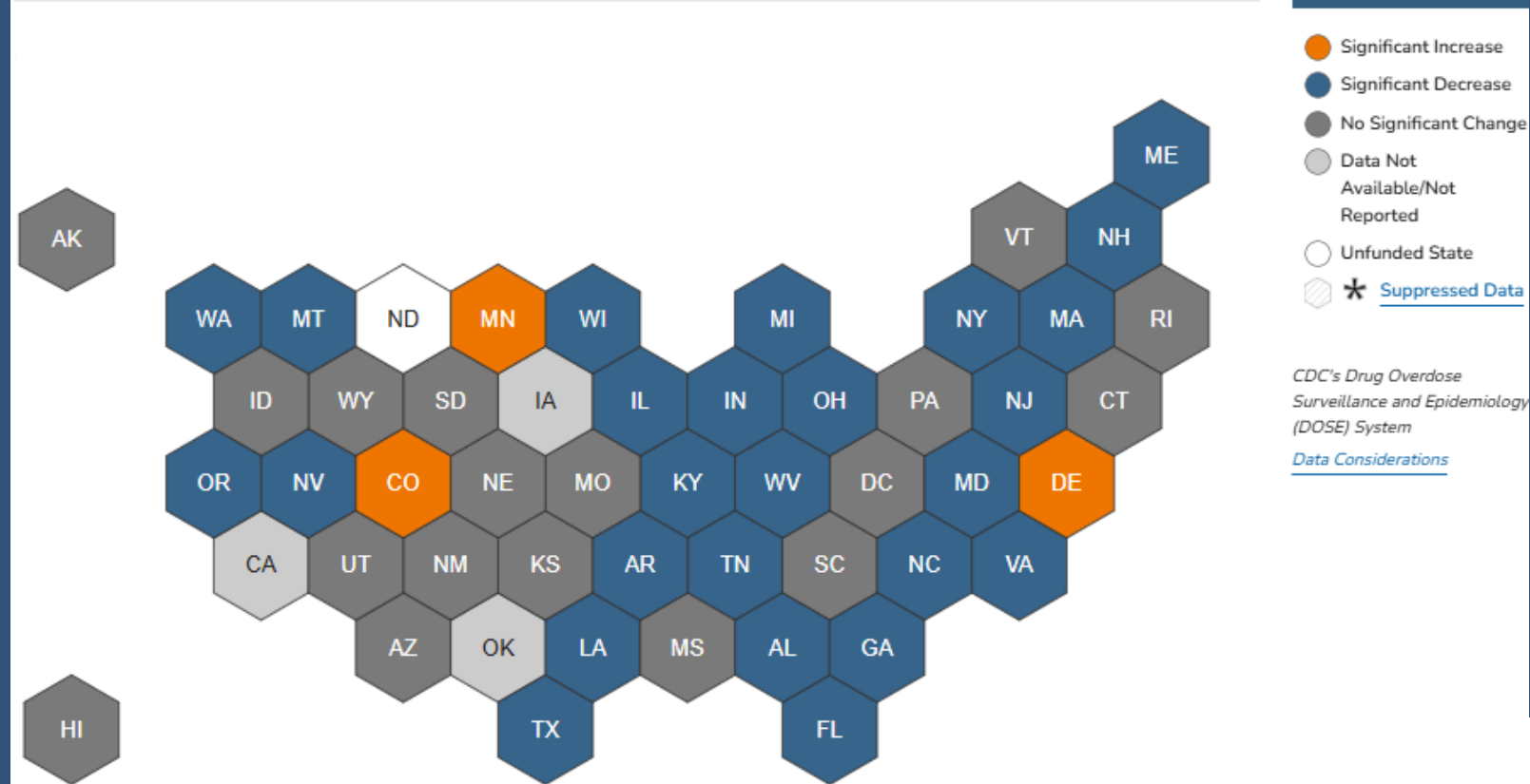
[National Center for Health Statistics, Provisional Drug Overdose Death Counts](#)



# Trends in Emergency Department Visits

## February 2025 Compared to February 2024

Annual percent change in ED visit rates† of suspected All Drug overdoses



Annual Percent Change<sup>†</sup>  
in US  
-12%  
Suspected All Drug Overdose

3 States  
Number with a Significant Increase

Based on data available for analysis on:  
April 24, 2025

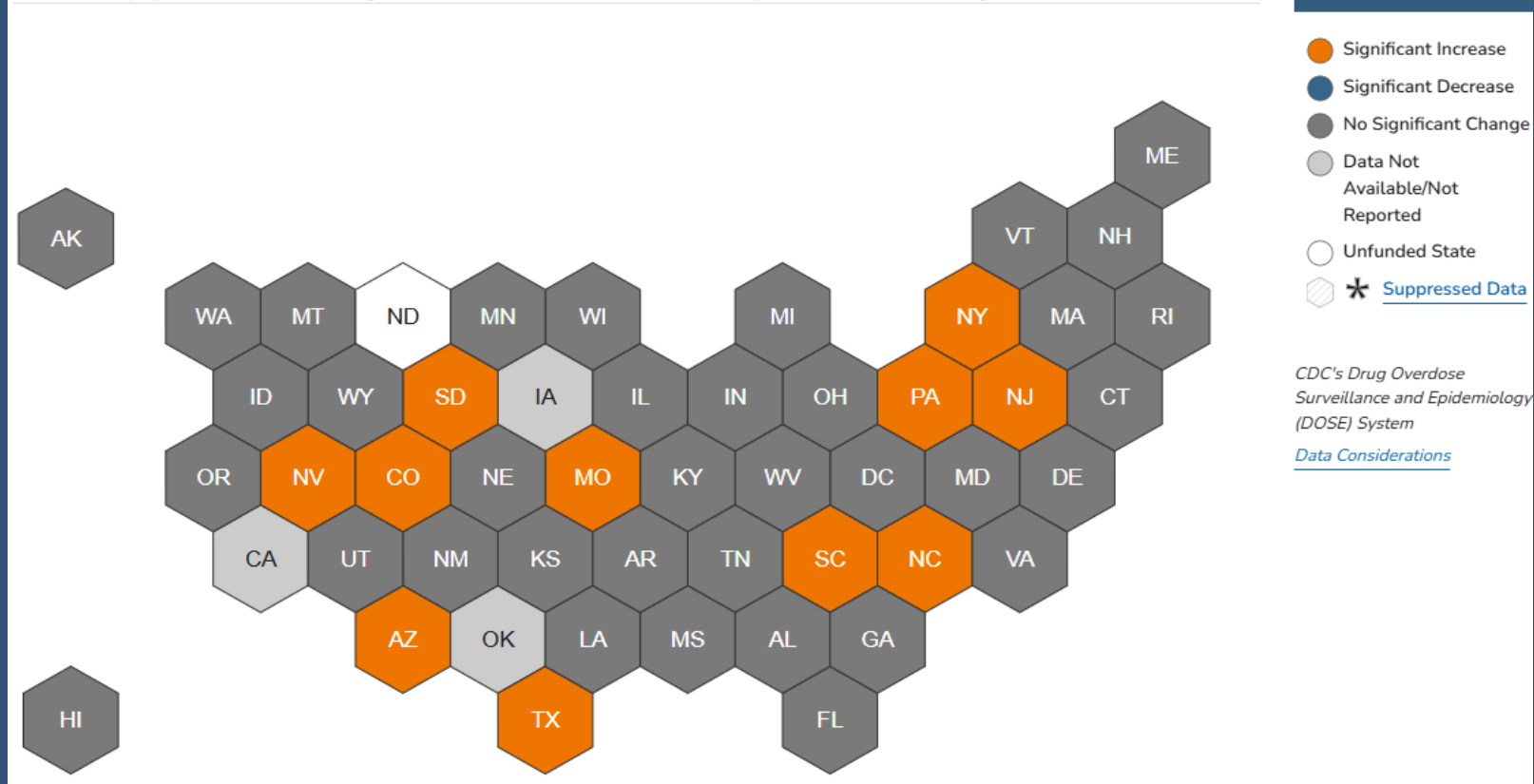
CDC's Drug Overdose Surveillance and Epidemiology system, syndromic surveillance



# Trends in Emergency Department Visits

## February 2025 Compared to January 2025

Monthly percent change in ED visit rates<sup>†</sup> of suspected All Drug overdoses



Monthly Percent Change<sup>†</sup> in  
**+4%** US  
Suspected All Drug Overdose

**11** States  
Number with a Significant Increase

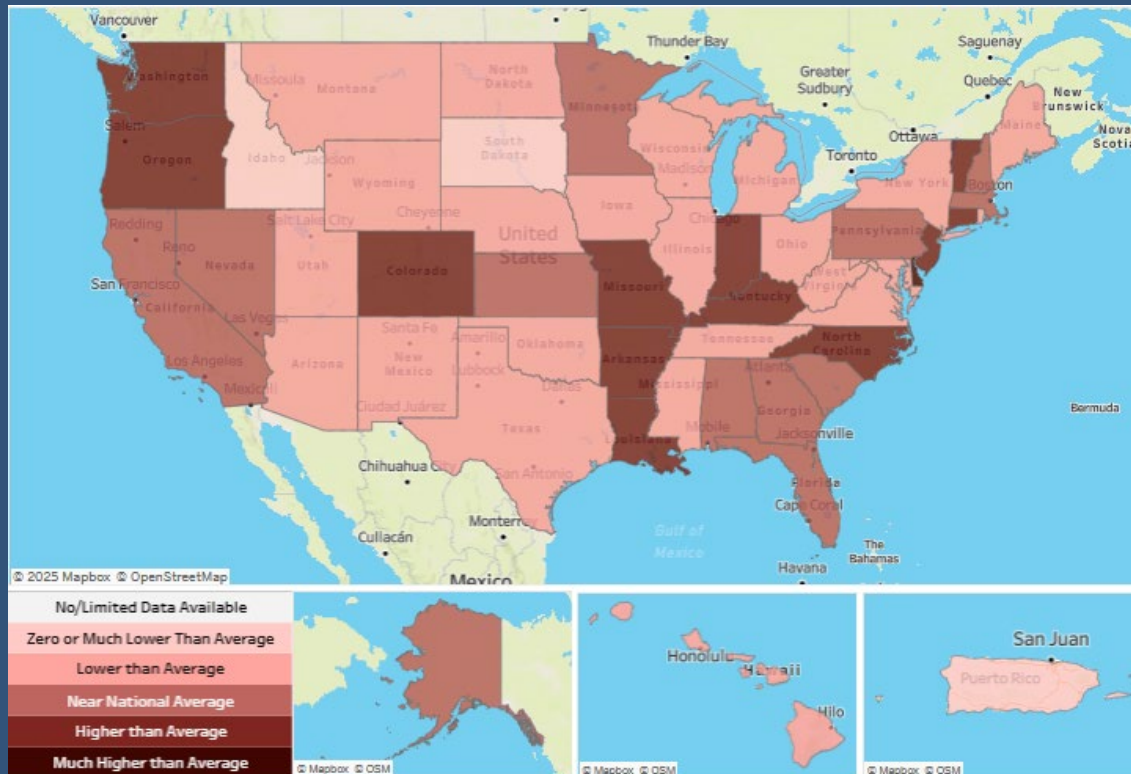
Based on data available for analysis on:  
April 24, 2025

CDC's Drug Overdose Surveillance and Epidemiology system, syndromic surveillance



# Trends in Emergency Medical Services (911 Calls)

April 2025 Compared to **April 2024**



## Number/Rate Nonfatal Overdoses

646,704 or 199.4 (-13.8%)

Based on data available for analysis on: May 3, 2025  
National EMS information system (NEMSIS)



# Submit your Questions



Scan for Q&A





# > Partner Briefings





# DEA

# Emerging Trends

Agnes Winokur, PhD  
Laboratory Director, Special Testing and Research Lab

May 7, 2025



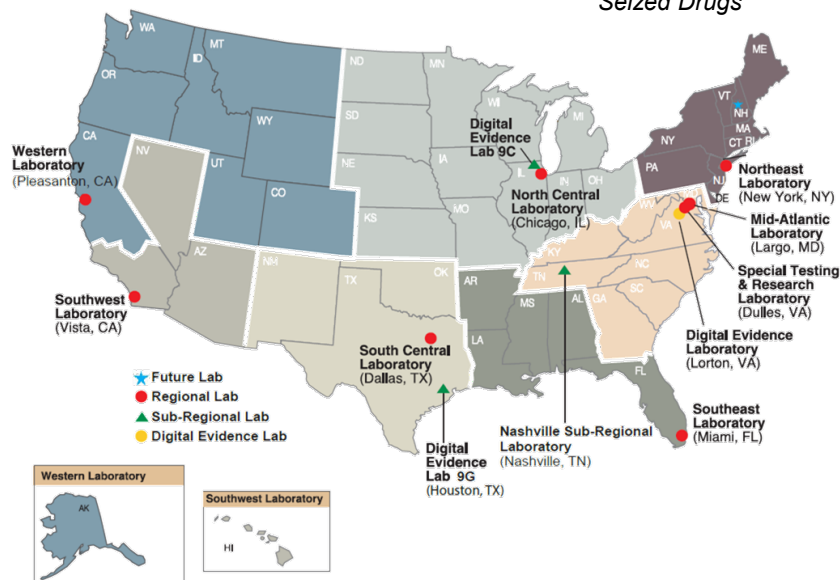
# DEA Forensic Sciences At-a-Glance



## WHO:

- Chemists: Approx. 360 Positions
- Friction Ridge: Approx. 25 Positions
- Digital Examiners: Approx. 60 Positions
- Support Personnel: Over 100+ Positions (Evidence, Admin, etc.)
- Total: Approx. 550 Positions

## LOCATIONS:



## MISSION:

Deliver quality forensic information to counter the global drug threat.

## VISION:

Serving with **Integrity**, Empowering with **Information**, Evolving through **Innovation**, and Committing to **Improvement**

## WHAT:



Seized Drugs



Friction Ridge



Digital Evidence

## PRIORITIES:



Defeat Sinaloa/CJNG

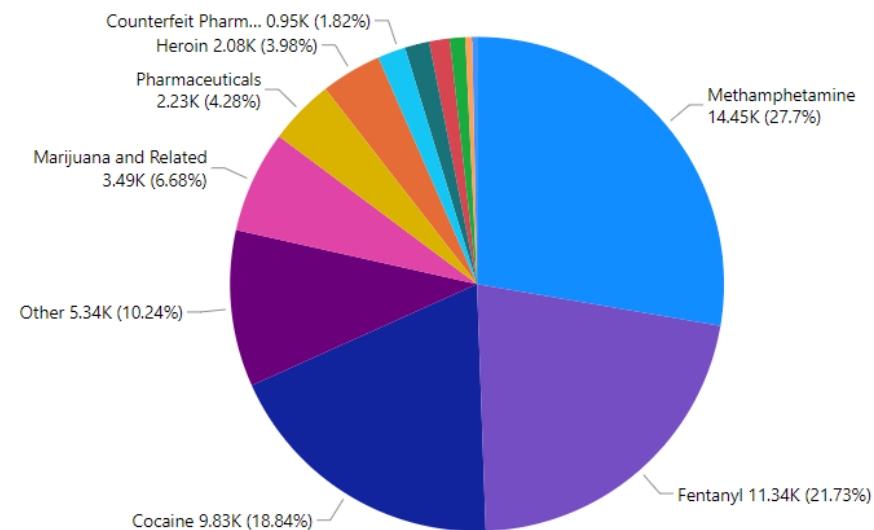


Reduce Drug Poisonings

## BY THE NUMBERS:

Discipline	Receive	Analyze	Backlog
Seized Drugs	65-70K Annual	50-55K Annual	6K
Friction Ridge	2K Annual	1.5-2K Annual	3.3K
Digital	800+ Annual	1000+ Annual	450

## RECEPTIONS BY DRUG TYPE (2024):



# Special Testing & Research Laboratory (STRL)



## *STRL Areas of Responsibility*

### Intelligence

- Cocaine Signature Program
- Heroin Signature Program
- Methamphetamine Profiling Program
- Fentanyl Profiling Program

### Research

- New Synthetic Routes
- Synthesis
- Route Specific By-Products
- Publications
- Reviews

### Operational Support

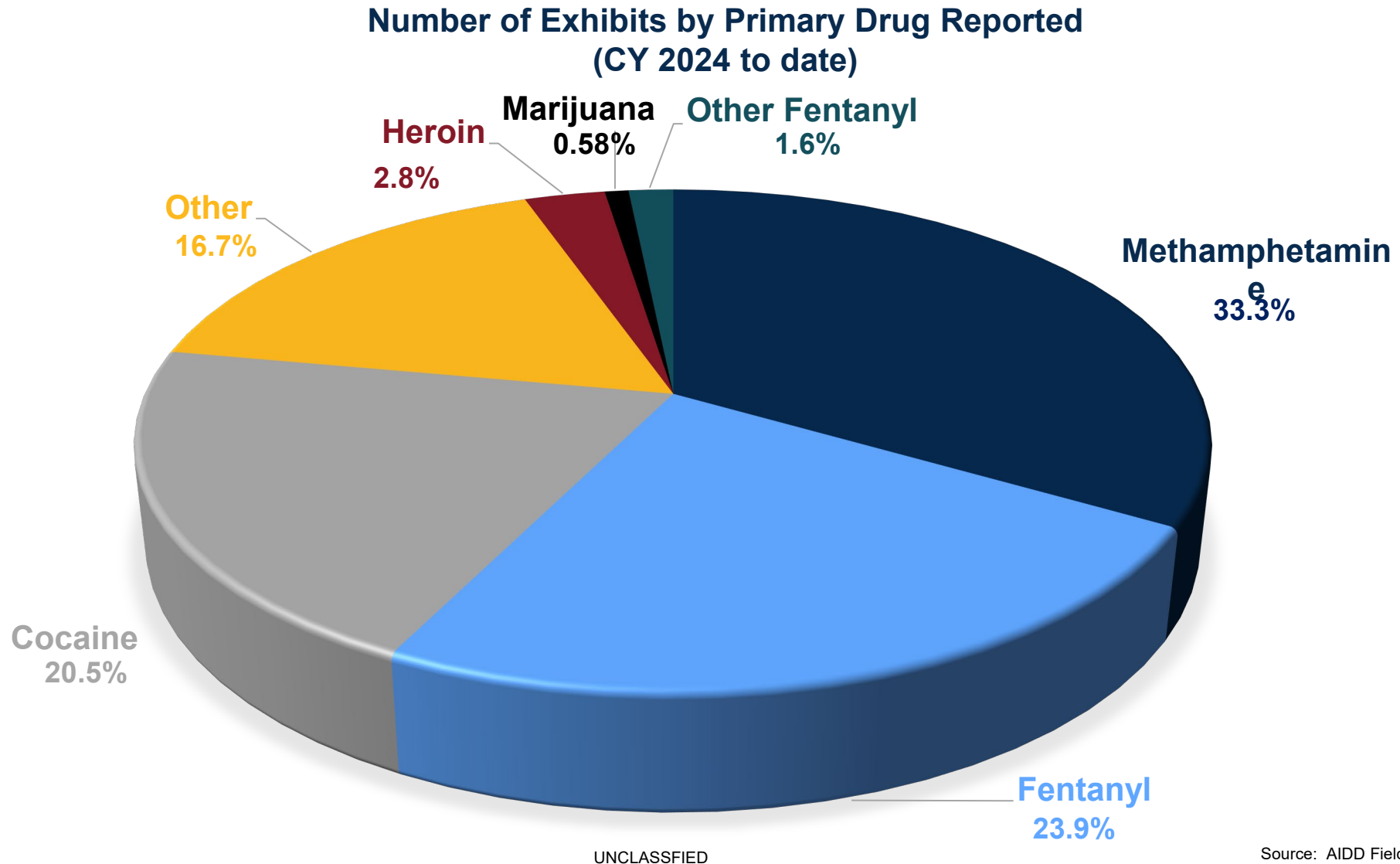
- Methods Development & Validation
- Reference Materials
- Canine Training Materials
- Training
- International

- Technology Evaluation and Transfer
- New Drug / Unknowns – Characterization & Structural Elucidation

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Source: DEA Forensics Division – SFL1

# DEA Laboratory Analysis



Source: AIDD Field Lab Analyses, 11-13-2024  
Graphic depicting the number of exhibits analyzed by the DEA laboratory system by drug

# New Substances



- **Fentanyl**
- **Carfentanil**
- **Precursors**
- **BTMPS**
- **Medetomidine**
- **Nitazenes (Benzimidazoles)**

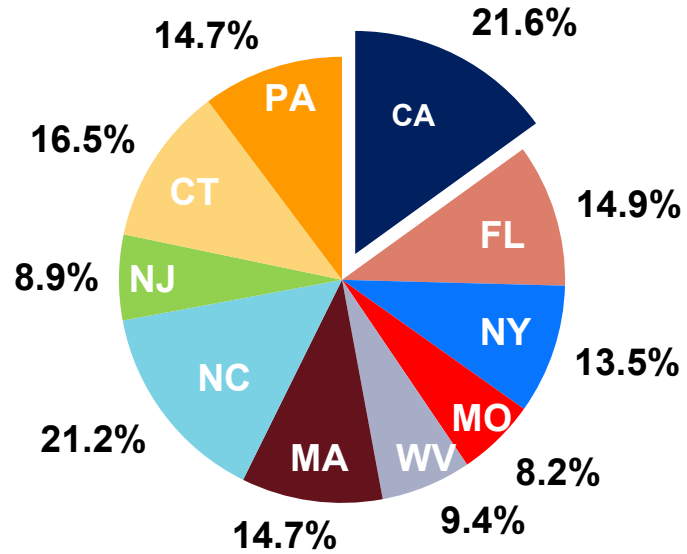


Unknown Submitted to Special  
Testing ca. 2020

# Fentanyl Powders: CY2024

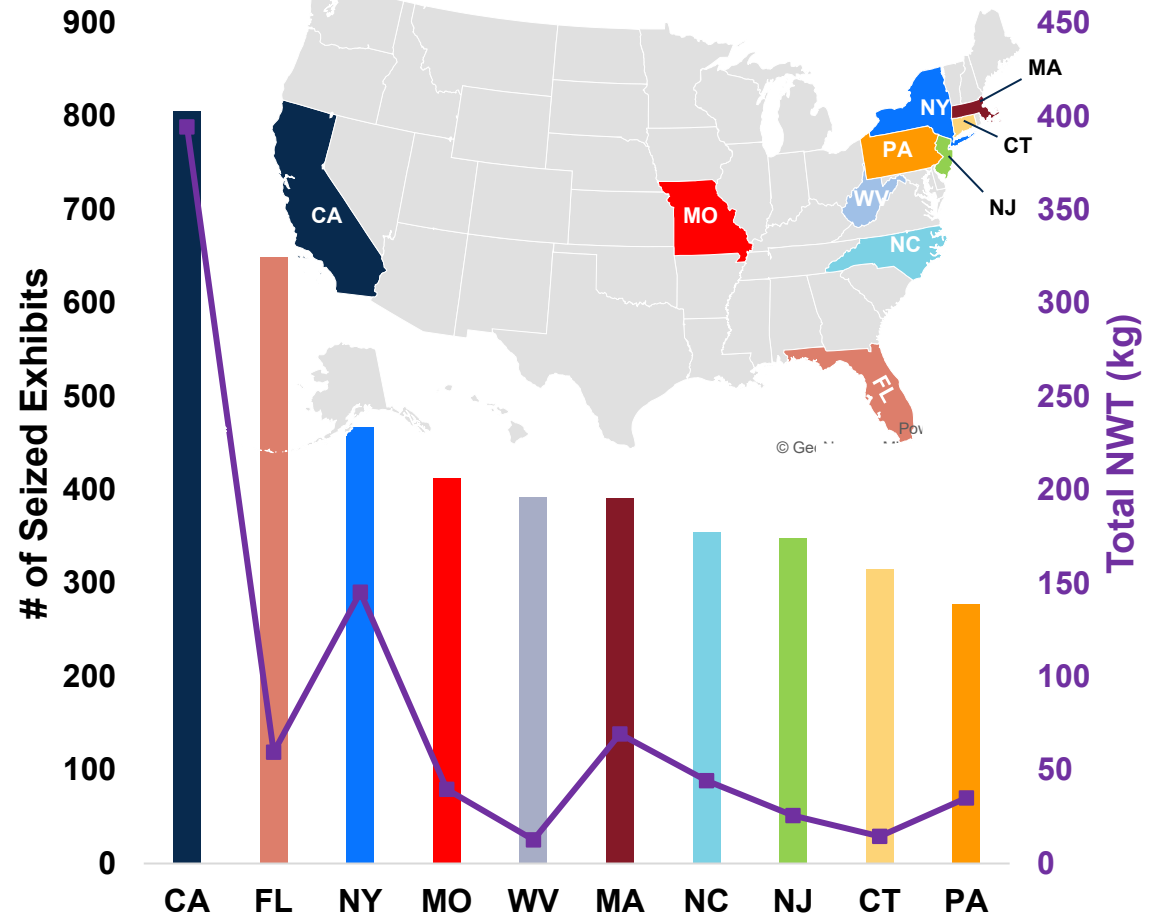


## Fentanyl Purity Powders



Fentanyl Purity: Powder	
# Exhibits	7,844
Average Purity	11.3%

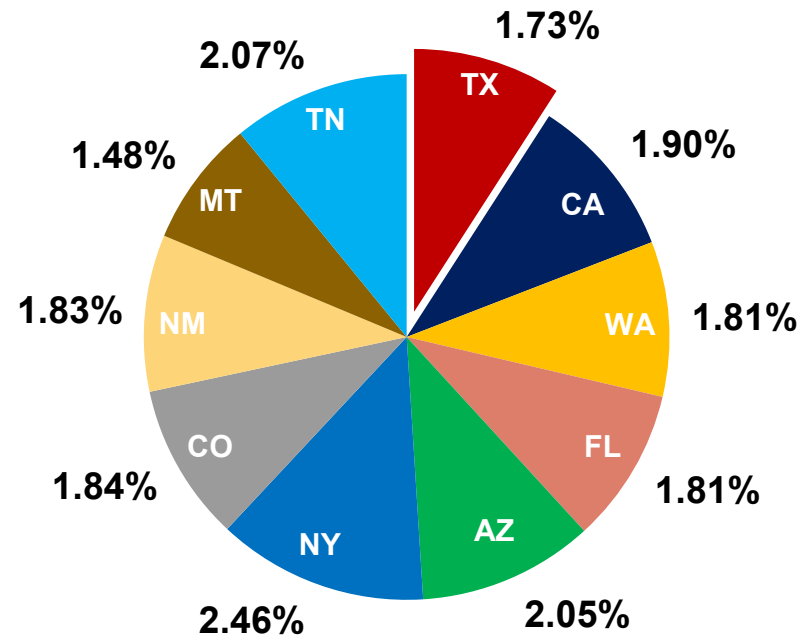
## Top 10 States: Seized Fentanyl Powders



# Fentanyl Tablets: CY2024

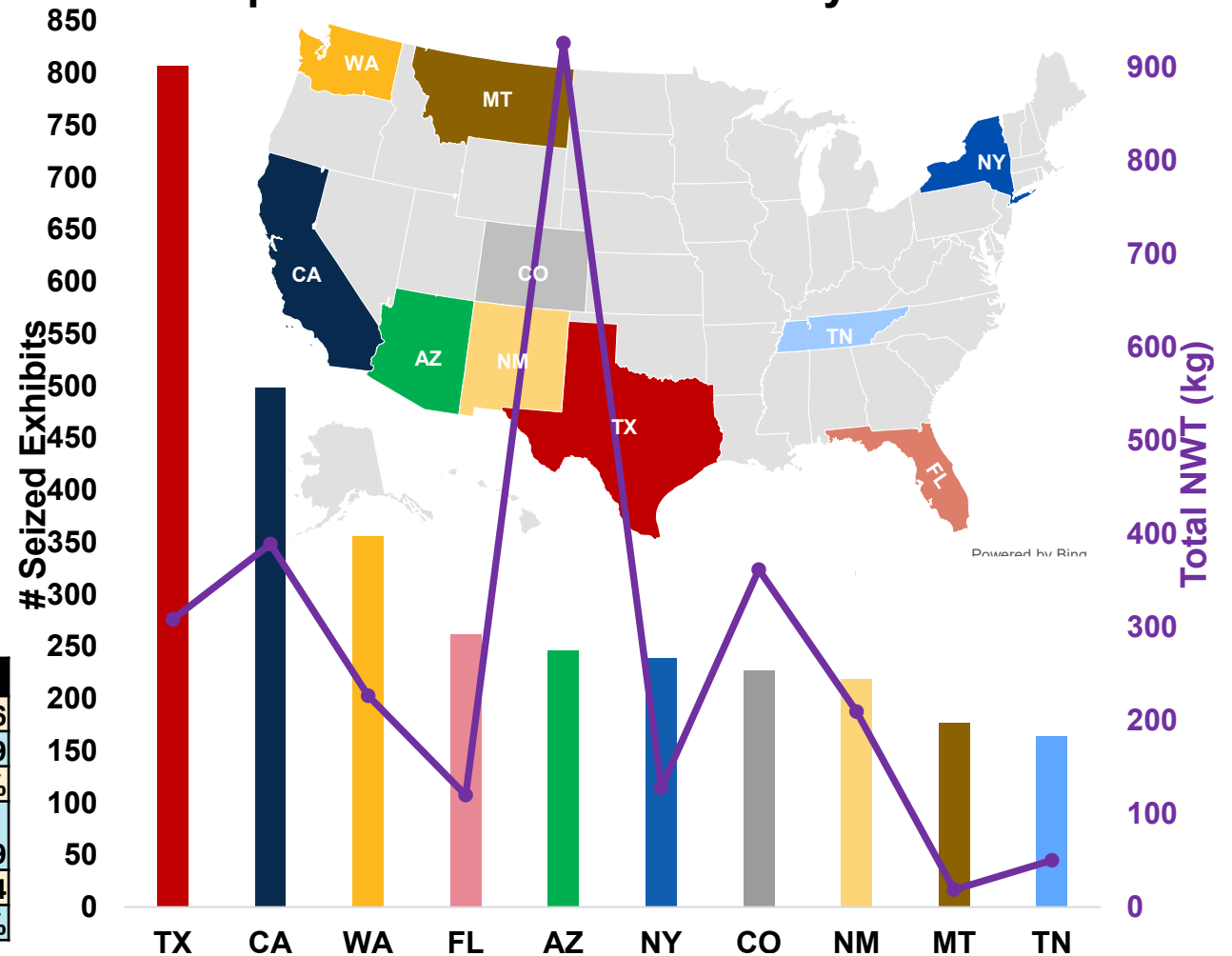


Top 10 States: Seized Fentanyl Tablets



Fentanyl Purity: Tablets	
# Exhibits	5176
# Tablets	30,795,269
Average Purity	1.72%
Average Potency (mg/tablet)	1.89
Max Potency (mg/tablet)	15.84
% Tablets > 2 mg/tablet	46.9%

Top 10 States: Seized Fentanyl Tablets

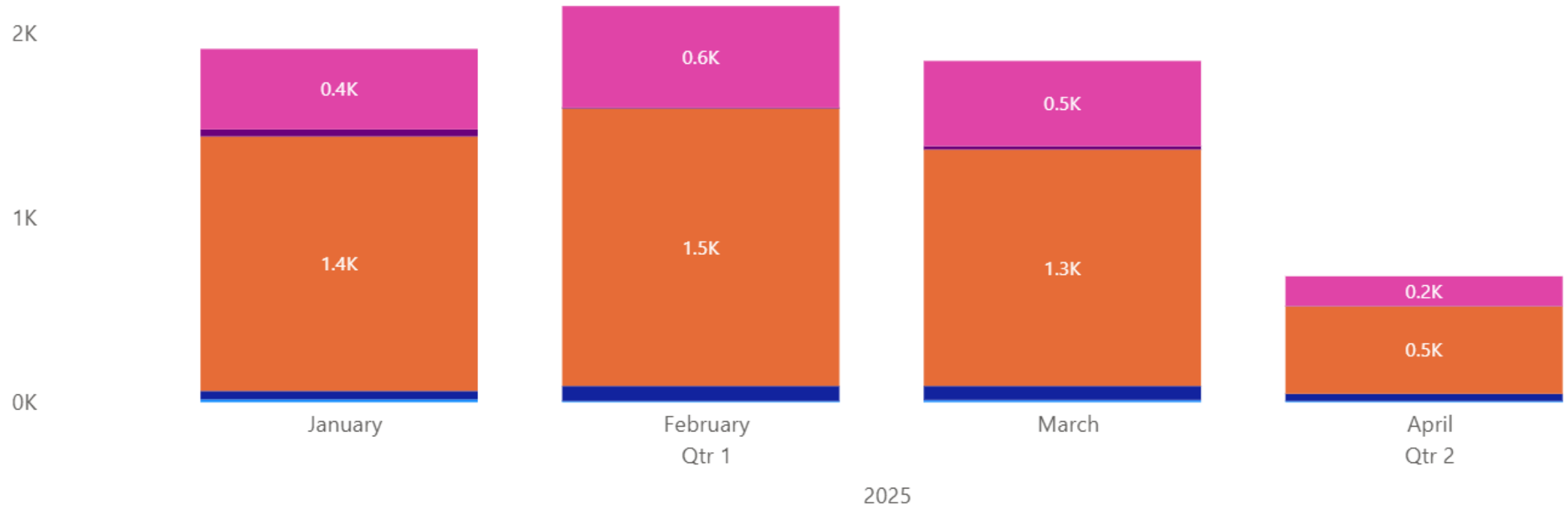




# Fentanyl 2347 exhibits - 2025



Form ● Capsule ● Liquid ● Other ● Powder ● Resin ● Tablet



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# Substances with Fentanyl - 2025



Year	Carfentanil
☐ 2025	32
January	10
February	3
March	13
April	6
<b>Total</b>	<b>32</b>

Year	Ketamine
☐ 2025	37
January	11
February	7
March	16
April	3
<b>Total</b>	<b>37</b>

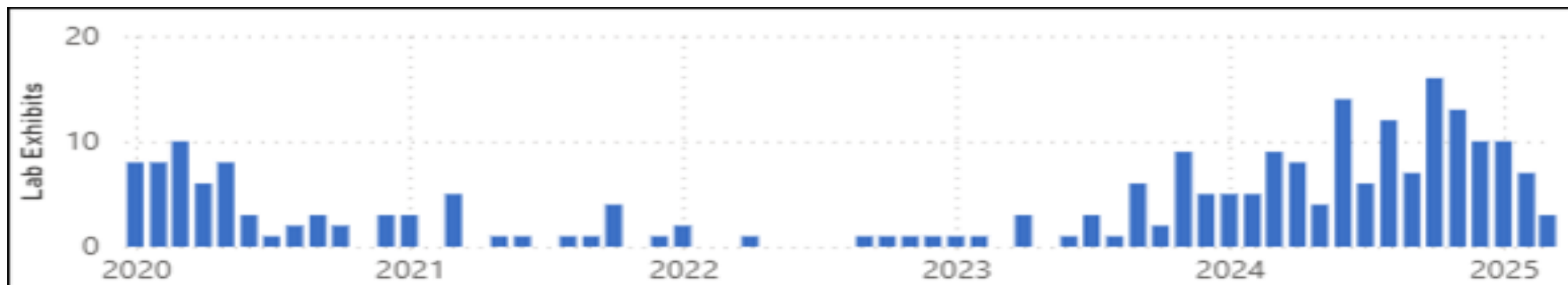
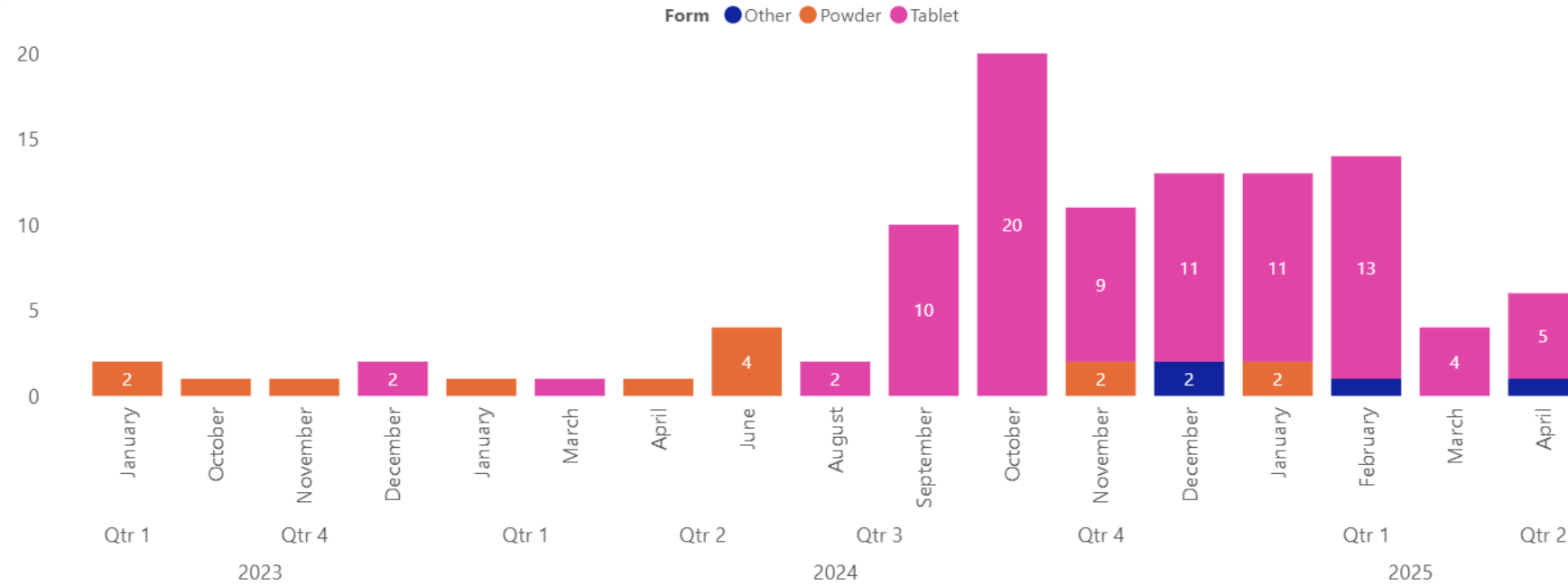
Year	Lidocaine
☐ 2025	1173
January	316
February	385
March	331
April	141
<b>Total</b>	<b>1173</b>

Year	Xylazine
☐ 2025	735
January	201
February	257
March	218
April	59
<b>Total</b>	<b>735</b>

Year	Medetomidine
☐ 2025	217
January	60
February	68
March	65
April	24
<b>Total</b>	<b>217</b>

Year	BTMPS
☐ 2025	1016
January	303
February	332
March	276
April	105
<b>Total</b>	<b>1016</b>

# Carfentanil Trends





## DEA is tracking seven synthetic routes used to make fentanyl:

- ❑ Janssen (used in Toluca Lab- 2006)
- ❑ Siegfried/Valdez (used in Mexico and Canada)
- ❑ Gupta One-Pot (doesn't work very well per DEA lab experiments)
- ❑ Gupta-0 (G-0 Original Gupta Profile-2018)
- ❑ Gupta-1 (G-1 Borohydride Reagent Indicator-2021)
- ❑ Gupta-2 (G-2 t-BOC Protecting Group Indicator-2022)
- ❑ t-BOC-Norfentanyl (Academic t-BOC Approach)



# Recent Samples from Canada



Substances Identified	Synthetic Route	Description
Fentanyl (3.9%), dimethyl sulfone (42.6%), mannitol (51.4%), caffeine (0.7%)	Mixed	Blue rock-like powder
Fentanyl (26.6%), inositol (1.7%), caffeine (29.4%), dextrose (5.9%), mannitol (8.4%)	Gupta	Black rock-like powder
Fentanyl (2.1%), acetaminophen (14.8%), methamphetamine (0.3%), dimethyl sulfone (46.3%), heroin, lactose (10.5%), caffeine (4.0%), diazepam	t-BOC	Yellow compressed powder
Fentanyl (18.4%), caffeine (13.8%), cocaine, flubromazepam	Gupta	Off-white chunky powder
Fentanyl (18.4%), caffeine (14.8%), carfentanil	Gupta	Blue-green chunky powder
Fentanyl (7.2%), caffeine (15.1%), carfentanil, flubromazepam	Gupta	White chunky powder
Fentanyl (18.7%), caffeine (13.6%), flubromazepam	Gupta	Purple rock-like powder with grape odor



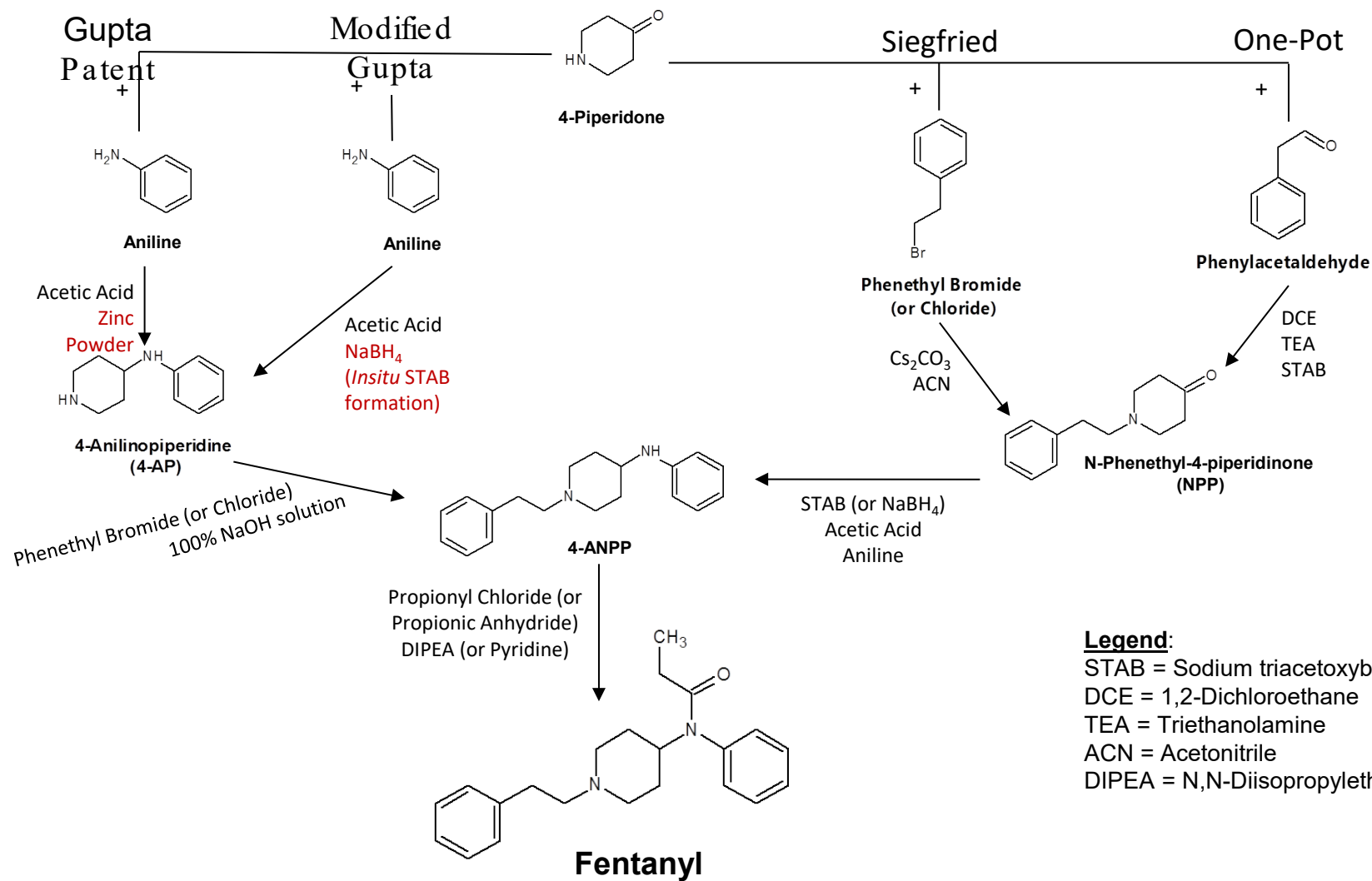


# Fentanyl Precursor Chemicals, Solvents, Reagents, Acids, and Bases

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Fentanyl			
Substance	Synonyms	Use	CAS Number
4-Piperidone	piperidin-4-one, 4-piperidinone, 4-oxopiperidine, 4-piperidinon, UNII-15WP1EA7UH, 15WP1EA7UH, 4piperidinone	Precursor	41661-47-6 40064-34-4
4-Anilinopiperidine	4-AP, 4AP, Piperidine, 4-anilino- (8CI); N-Phenyl-4-piperidinamine; 4-(Phenylamino)piperidine; 4-Anilinopiperidine; N-(Piperidin-4-yl)aniline; N-Phenylpiperidin-4-amine; NSC 80678	Precursor	23056-29-3
NPP	1-phenethyl-4-piperidone, 1-(2-phenylethyl)-4-piperidinone, 1-(beta-phenethyl)-4-piperidone, 1-phenethyl-4-piperidone, N-(2-phenylethyl)-4-piperidone, N-phenethylpiperidin-4-one, NSC 74494	Precursor	39742-60-4
4-ANPP	4-Anilino-N-Phenethylpiperidine, ANPP, N-phenyl-1-(2-phenylethyl)-4-piperidineamine, despropionylfentanyl, N-[1-(2-phenylethyl)-4-piperidinyl]aniline, 4-anilino-1-phenethylpiperidine	Precursor	21409-26-7
Aniline	Aniline (8CI); Aminobenzene; Aminophen; Anyvim; Benzene, amino-; Blue Oil; C.I. 76000; NCI 176889; Phenylamine	Precursor	62-53-3
Norfentanyl	N-phenyl-N-4-piperidinyl-propanamide, NSC 89293	Precursor	1609-66-1
N-Benzyl-4-piperidone	1-Benzyl-4-piperidone, NSC 77933, 1-benzylpiperidin-4-one, 1-(phenylmethyl)-4-piperidinone, 1-benzyl-4-oxopiperidine	Precursor	3612-20-2
4-Anilino-1-benzylpiperidine	4-ANBP, NSC 76613	Precursor	1155-56-2
Benzyl fentanyl	N-(1-Benzylpiperidin-4-yl)-N-phenylpropanamide, NSC 73402, R 4129	Precursor	1474-02-8
Sodium triacetoxymethylborohydride	STAB	Reagent	56553-60-7
Hydrochloric Acid	Muriatic acid, chlorohydric acid, chlorane, UN 1050, NSC 77365, HSDB 545, marine acid	Acid	7647-01-0
Methylene Chloride	Dichloromethane, methylene dichloride, methylene bichloride, HSDB 66, NSC 406122	Solvent	75-09-2
Alcoholic-HCl	Isopropanolic-HCl	Acid	
Methanol	Methyl alcohol, carbinol, methyl hydrate, HSDB 93, NSC 85232, UN 1230	Solvent	67-56-1
Ammonium Hydroxide	Ammonia, HSDB 5125, UN 2672, UN 3318, UN 2073	Base	1336-21-6
Diisopropylethylamine	DIPEA, ethyldiisopropylamine, Hunig's base, N-ethyl-N-isopropylpropan-2-amine	Solvent	7087-68-5
Palladium on Carbon	Pd/C	Reagent	7440-05-3
1-BOC-4-piperidone	tert-butyl-4-oxopiperidone-1-carboxylate, tert-butyl 4-oxopiperidine-1-carboxylate, N-(tert-butoxycarbonyl)-4-piperidone	Precursor	79099-07-3
1-BOC-4-anilinopiperidine	1-BOC-4-AP, 1,1-dimethylethyl-4-(phenylamino)-1-piperidine carboxylate, tert-butyl 4-(phenylamino)piperidine-1-carboxylate, 4-(phenylamino)-1-piperidinecarboxylic acid, 1,1-dimethylethyl ester	Precursor	125541-22-2
1-CBz-4-piperidone	benzyl-4-oxo-1-piperidine carboxylate, N-Benzylloxycarbonyl-4-piperidone, N-(benzylloxycarbonyl)-4-piperidone, 1-Carbobenzoxy-4-piperidone	Precursor	19099-93-5
Phenethyl Bromide	2-Bromoethylbenzene, 2-Bromoethylbenzene; 1-Bromo-2-phenylethane; 1-Phenyl-2-bromoethane; 2-Bromo-1-phenylethane; 2-Phenethyl bromide; 2-Phenyl-1-bromoethane; 2-Phenylbromoethane; 2-Phenylethyl bromide; NSC 33926; Phenethyl bromide; Phenylethyl bromide; β-Bromoethylbenzene; β-Phenethyl bromide; β-Phenylethyl bromide	Precursor	103-63-9

# Synthesis Routes Starting With 4-Piperidone



## Legend:

STAB = Sodium triacetoxyborohydride

DCE = 1,2-Dichloroethane

TEA = Triethanolamine

ACN = Acetonitrile

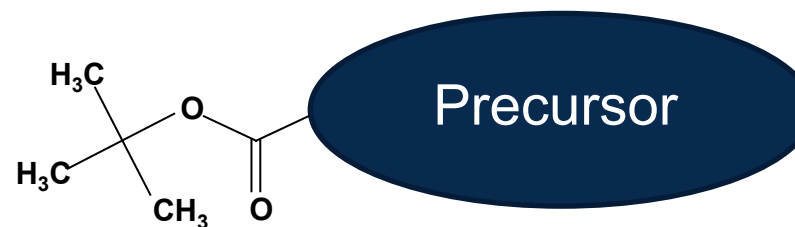
DIPEA = N,N-Diisopropylethylamine (Hunig's base)

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# Note: “The BOC”?



- **What is the BOC?**
  - Technically-referred to as a ‘protecting group’
  - A separate molecule that has been temporarily ‘attached’ to a precursor (in this instance).
  - Why?
    - Creates a distinct substance to subvert controls
    - Easy to remove, chemically, so yields are minimally-impacted
- **Expect to see these more commonly or other ‘Protecting Groups’ such as: (brief listing)**
  - Benzyl (Bn)
  - Benzoyl (Bz)
  - Tosyl (Ts)

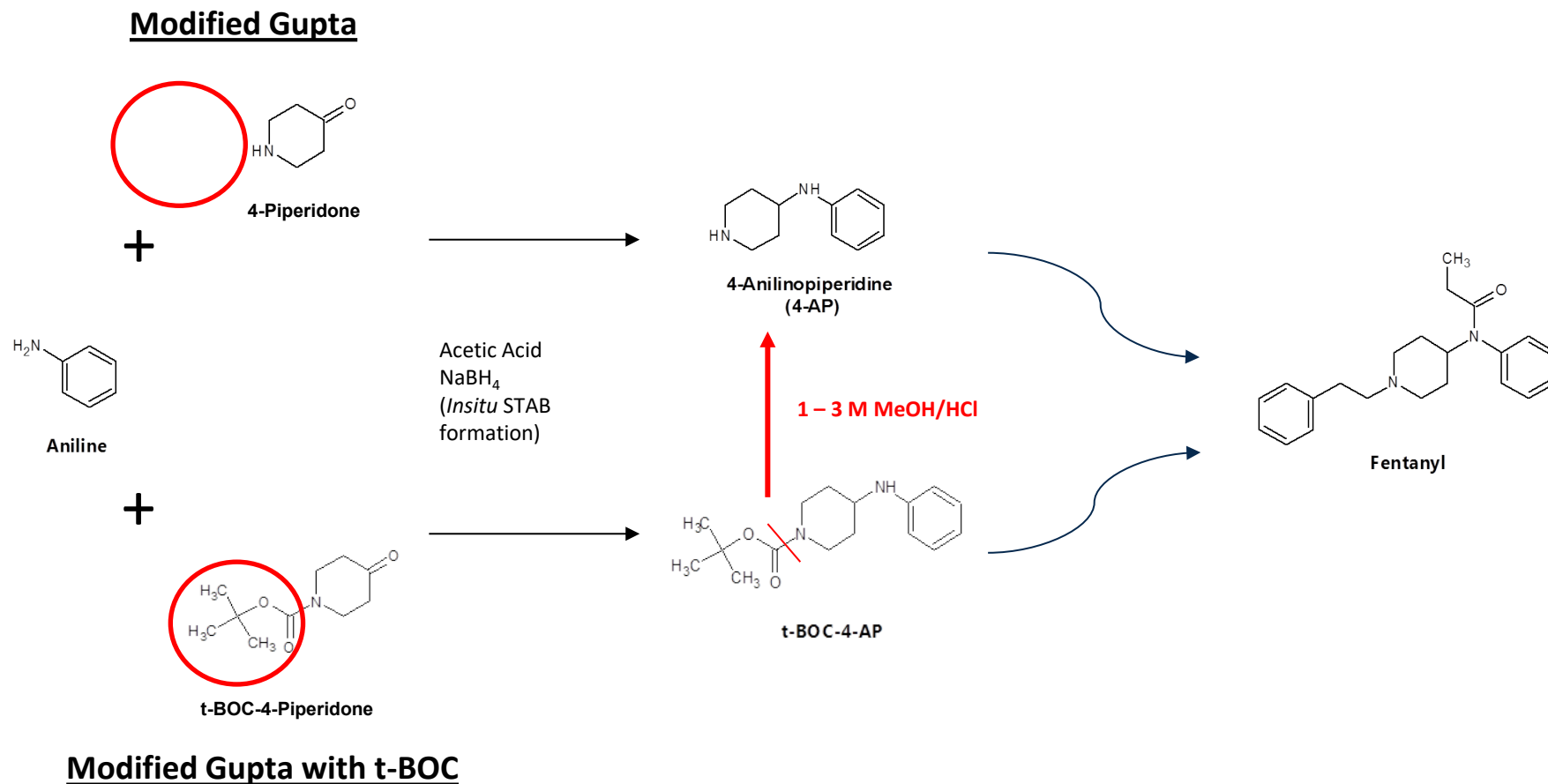


t-BOC (tert-  
butyloxycarbonyl)

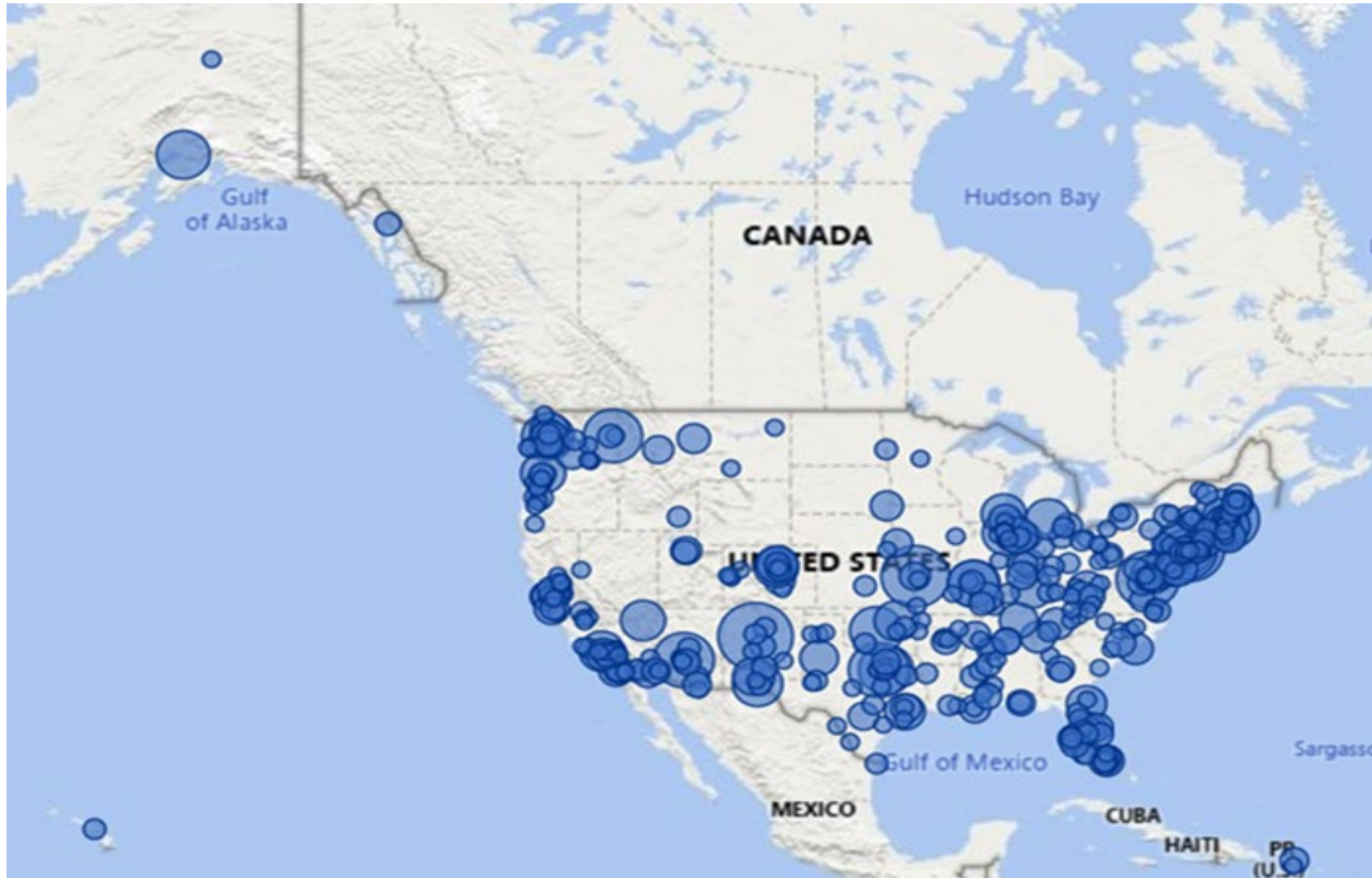




# 4-Piperidone & t-BOC-4-Piperidone

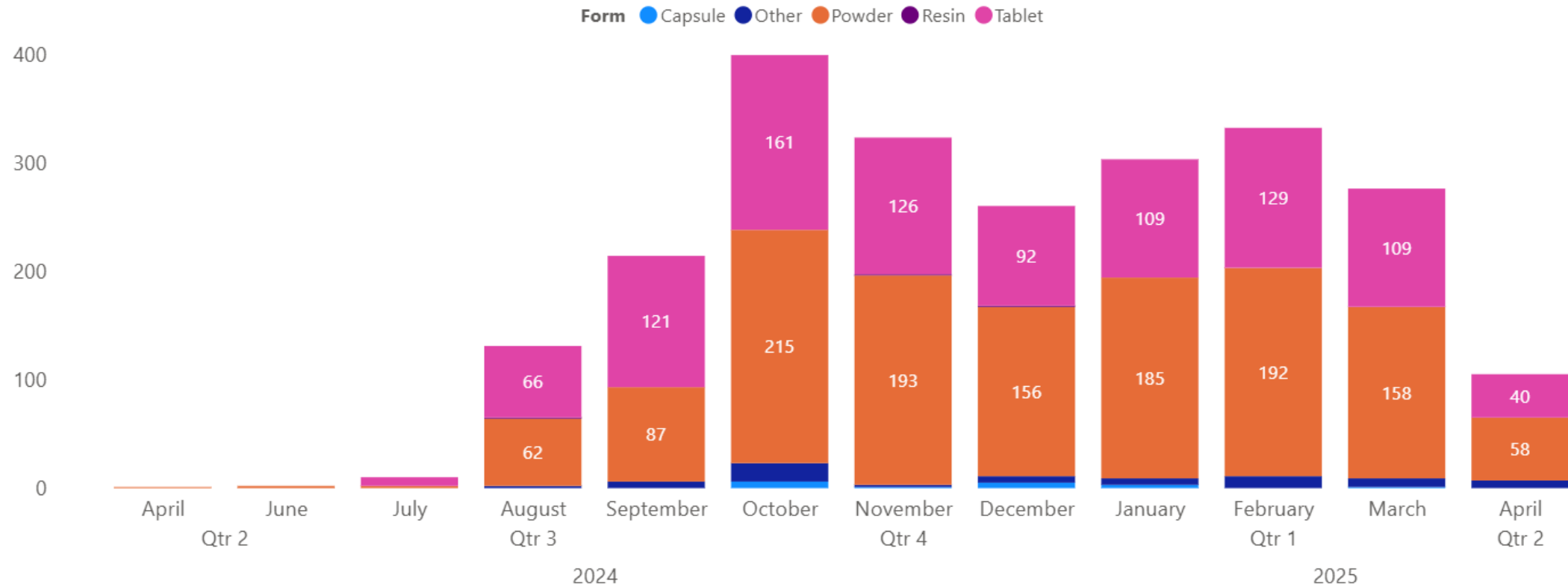


# BTMPS in the US



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# Fentanyl and BTMPS



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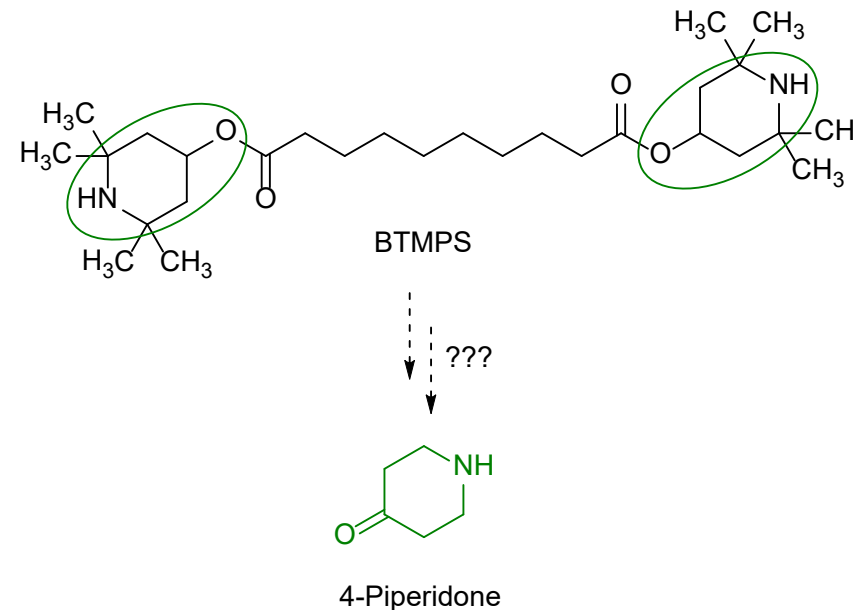
# BTMPS: A Failed “Pre-Precursor?”

## BTMPS:

- Bis(2,2,6,6-tetramethyl-4-piperidyl) sebacate
- Additive to plastics, protects against UV degradation (a.k.a. Tinuvin 770)
- Seen in fentanyl samples beginning in 2024, along with related compounds
- No known biological activity in humans, psychoactive or otherwise

## Why are we seeing it?

- To increase the high?
- Is it being used as a cutting agent?
- Is it being used as a reagent in synthesis?
- Is it being used as a precursor?

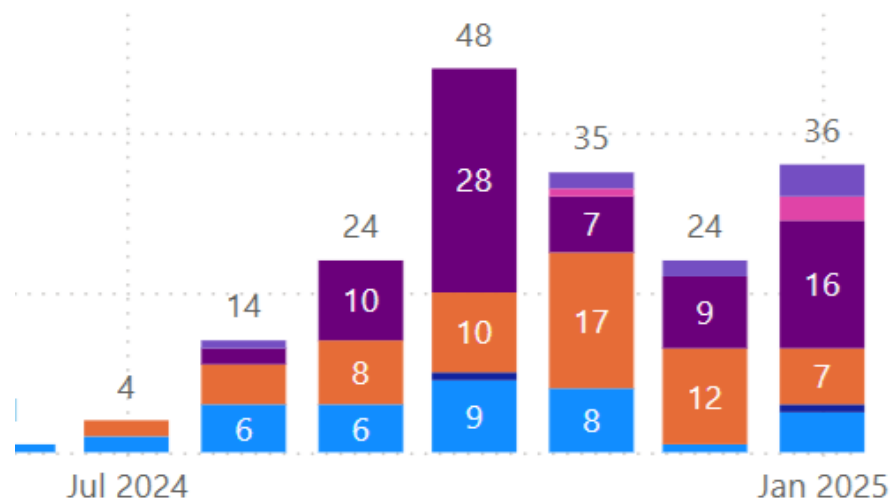
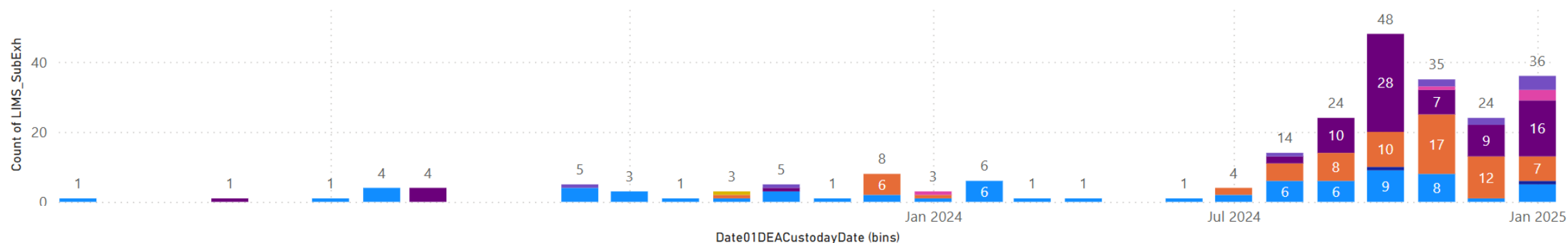


Inability to get 4-piperidone precursor (or a protected version) has driven cartels to try alternate methods of production... in the case of BTMPS, unsuccessfully.

# Medetomidine DEA Data



Laboratory ● Mid-Atlantic ● New England ● North Central ● Northeast ● South Central ● Southeast ● Southwest



● Mid-Atlantic ● New England ● North Central ● Northeast ● South Central ● Southeast ● Southwest

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# NFLIS Data - Medetomidine



	(No column name)	SUBMISSION_DATE_YYYY
1	12	2021
2	263	2022
3	241	2023
4	1418	2024
5	16	2025

**NFLIS Reported  
Medetomidine since 2017**

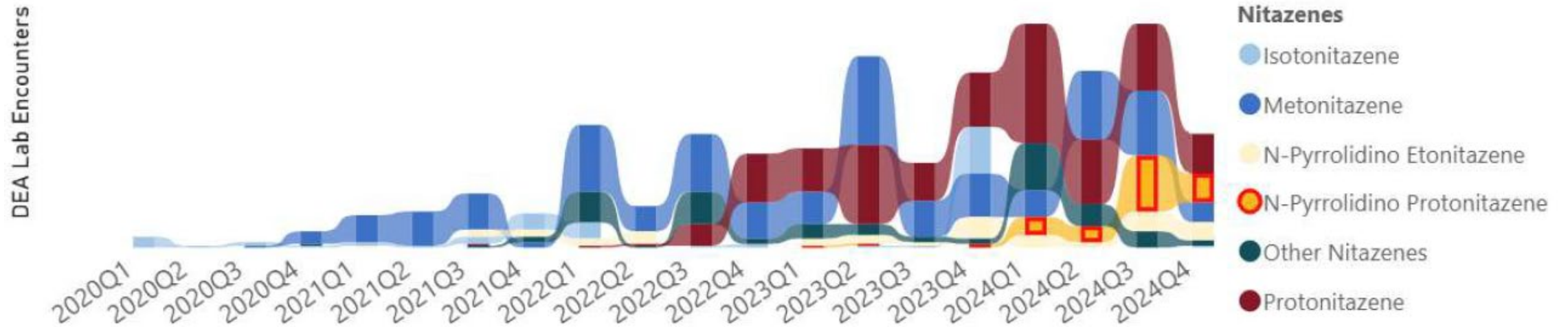
	(No column name)	SUBMISSION_DATE_YYYY
1	442	2017
2	666	2018
3	1685	2019
4	3472	2020
5	9304	2021
6	12044	2022
7	22975	2023
8	20741	2024
9	71	2025

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**NFLIS Reported  
Xylazine since 2017**

**Early Stage?**

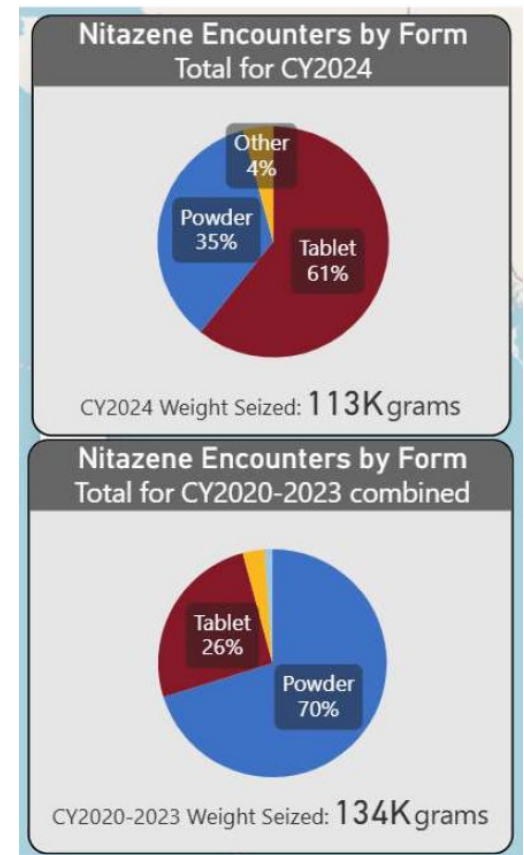
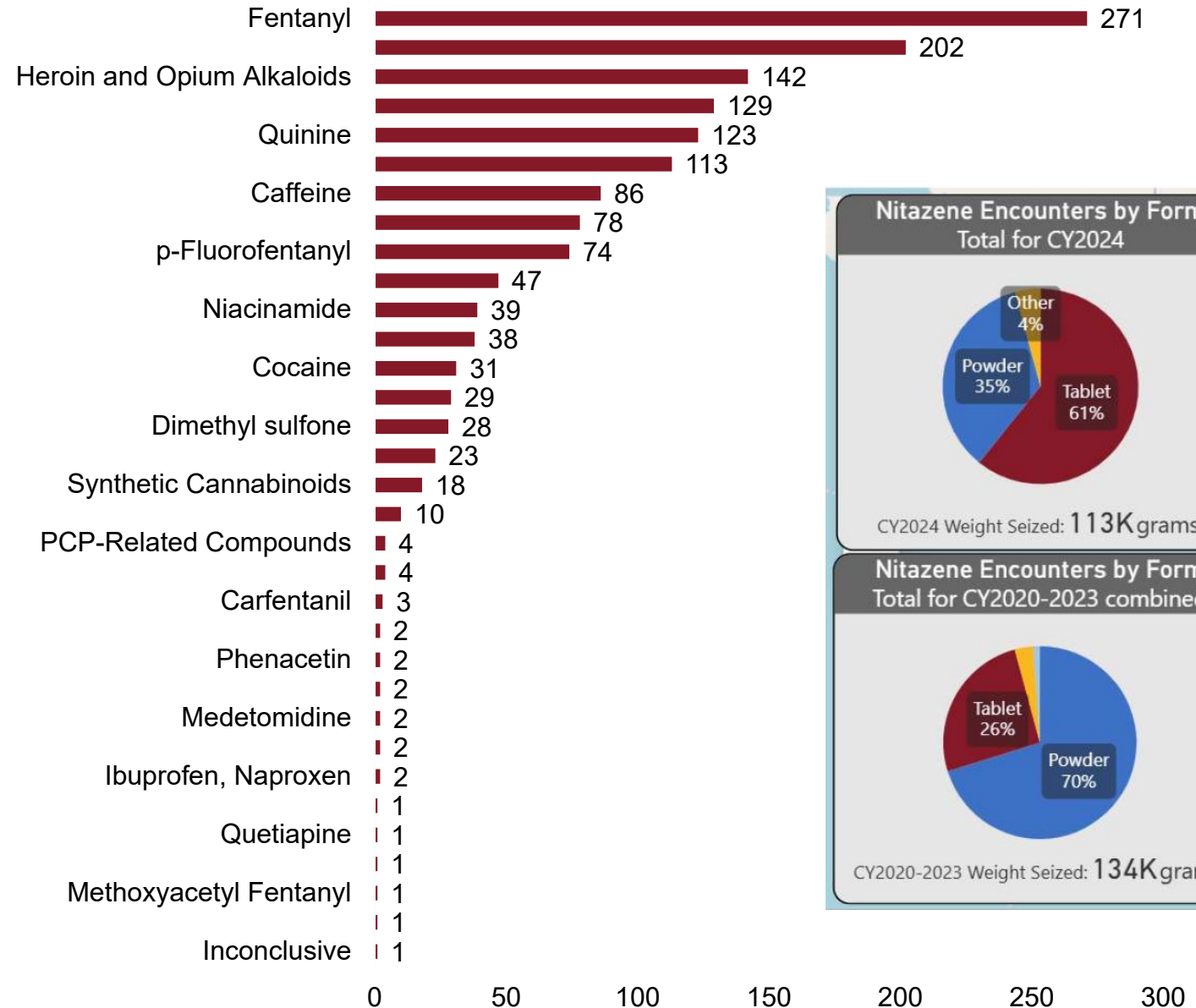
# Nitazenes



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# Substances Co-Identified with Nitazenes



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LIMS extract retrieved 11-13-2024  
Bar chart depicting substances co-reported by the DEA  
laboratory system with nitazenes



# Nitazene Identifications by the DEA Laboratory System



Nitazene	Powder	Tablet	Plant Material	Other	Total
Metonitazene	273	70	0	12	355
Protonitazene	150	132	0	12	294
Isotonitazene	33	29	0	4	66
N-Pyrrolidino Etonitazene	26	30	6	4	66
N-Pyrrolidino Protonitazene	12	44	0	0	56
N-Desethyl Isotonitazene	6	18	0	0	24
Etodesnitazene	7	16	0	0	23
Flunitazene	11	6	0	1	18
N-Desethyl Etonitazene	12	2	0	1	15
N-Piperidiny Etonitazene	8	0	0	0	8
Ethyleneoxynitazene	7	0	0	0	7
Butonitazene	4	0	0	0	4
Metodesnitazene	3	0	0	0	3
N-Pyrrolidino Metonitazene	3	0	0	0	3
Methylenedioxynitazene	1	0	0	0	1

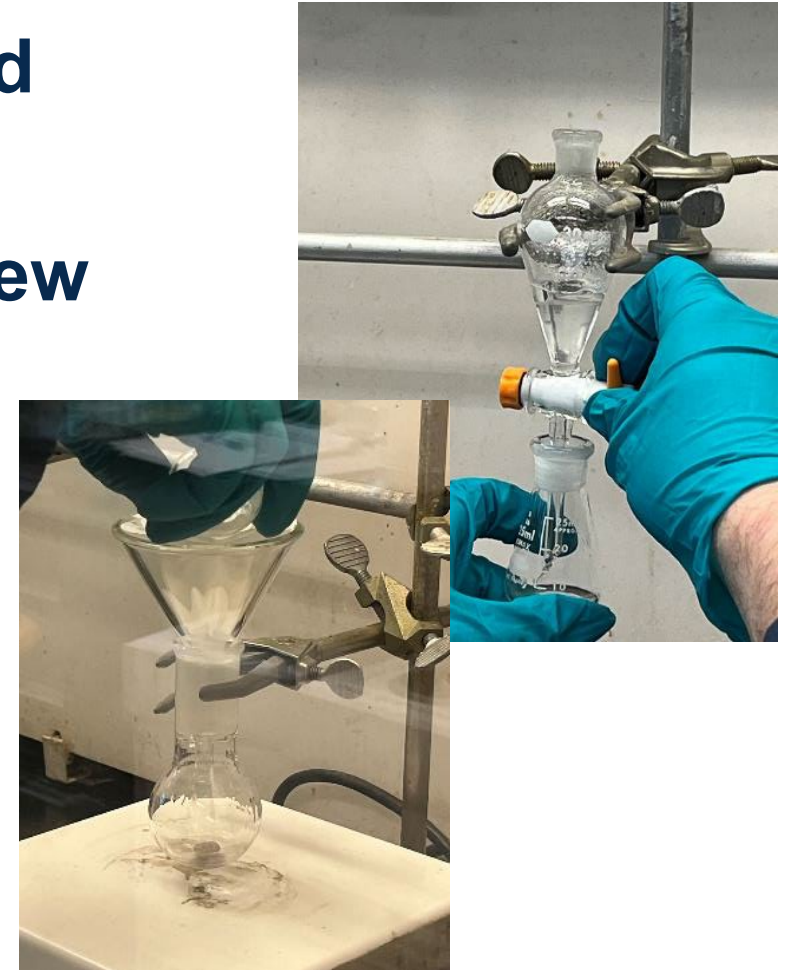
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Data retrieved from AIDD 11-22-2024

# Conclusions



- New drugs and precursors continue to spread as synthetic drugs evolve and chemicals get regulated
- Synthesis can assist in identifying new substances
- Polydrug mixtures continue to change



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# Thank you for your attention!



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**571-776-2079**



DEA logo

# Submit your Questions



Scan for Q&A



# Real-Time Trends in Fentanyl Formulation – Q2/2025

What's in the drug supply?

Joshua DeBord, PhD



# DISCLOSURES

- I am a paid employee of CFSRE
- I have no conflicts of interest in the material of this presentation
- CFSRE's NPS Discovery program is funded in part by the National Institute of Justice (NIJ), Office of Justice Programs (OJP), U.S. Department of Justice (DOJ).
  - Award Number: 15PNIJ-24-GK-00981-COAP
  - The opinions, findings, conclusions and/or recommendations expressed in this presentation are those of the author(s) and do not necessarily represent the official position or policies of the U.S. Department of Justice.



**NIJ** | *National Institute  
of Justice*

STRENGTHEN SCIENCE. ADVANCE JUSTICE.



# WHAT'S IN THE DRUG SUPPLY?

- Which drug? – Compositional Variation
- What market? – Geographic Variation
- When? – Temporal Variation

Ethical research statements:

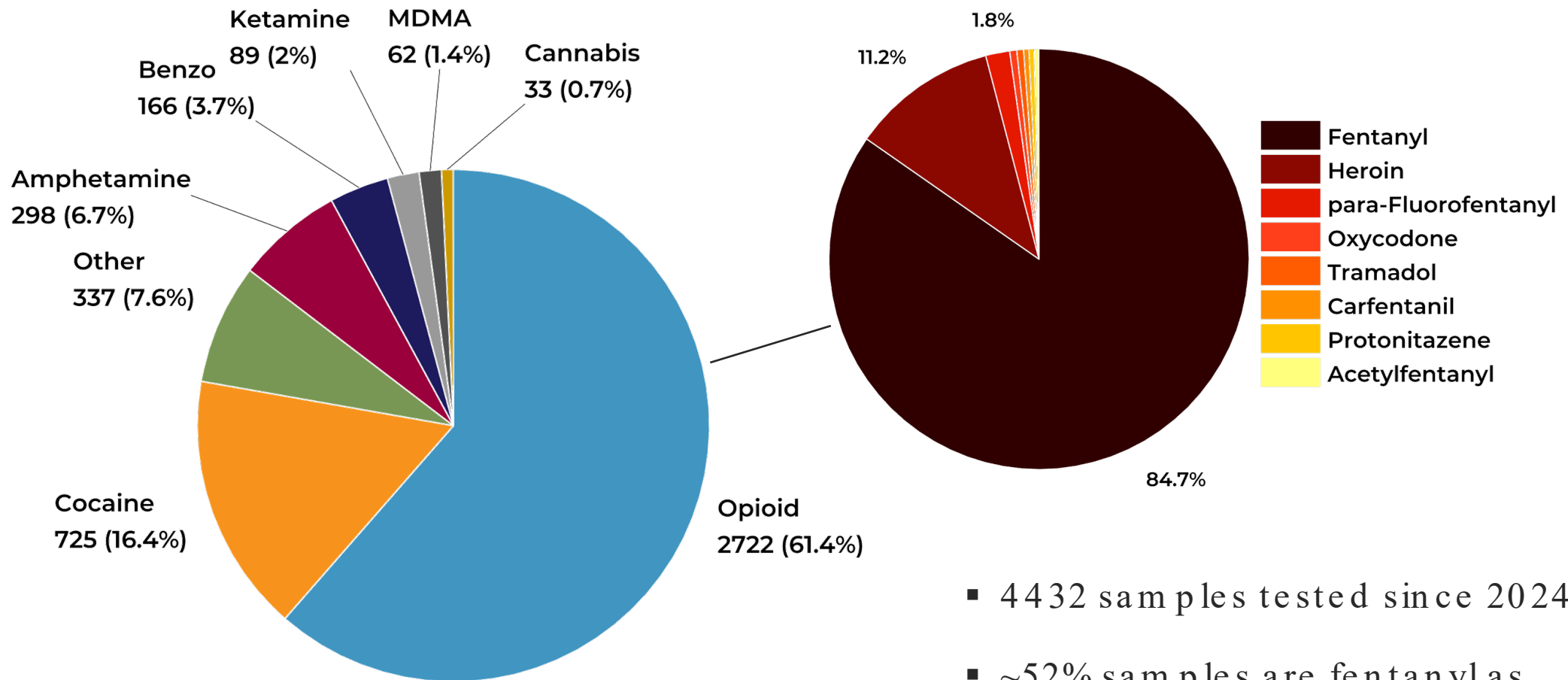
These data reflect only the substances tested through the program

These data represent only samples tested by CFSRE. Trends are indicative, not definitive, due to non-random sampling

X% of tested samples contained Y [substance]; this does not mean X% of samples contain it



# NPS DISCOVERY TESTING SINCE 2024

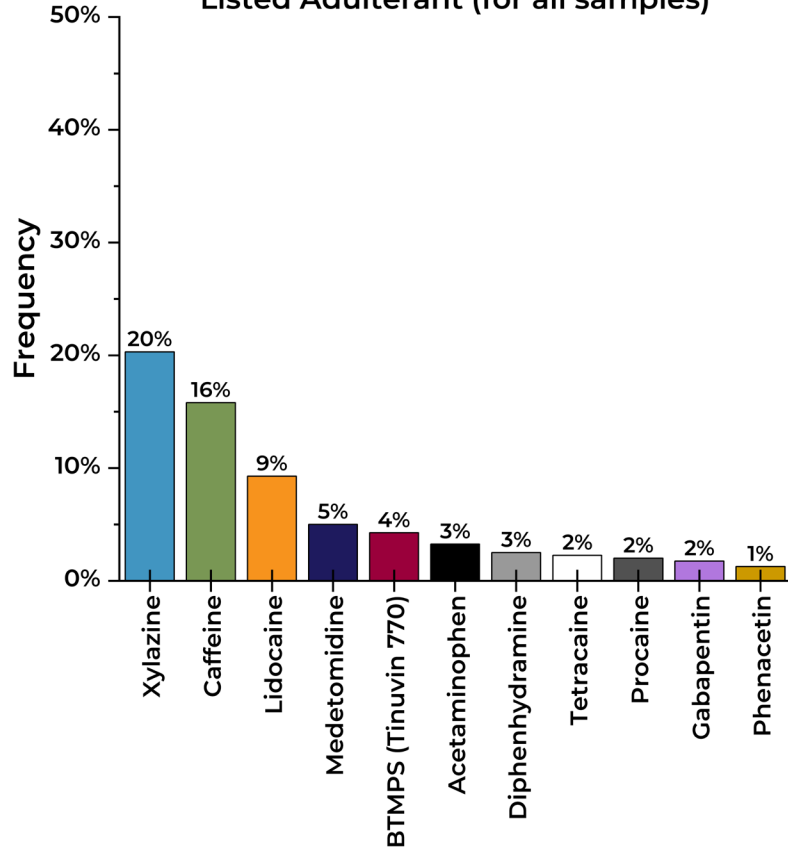


- 4432 samples tested since 2024
- ~52% samples are fentanyl as main drug substance

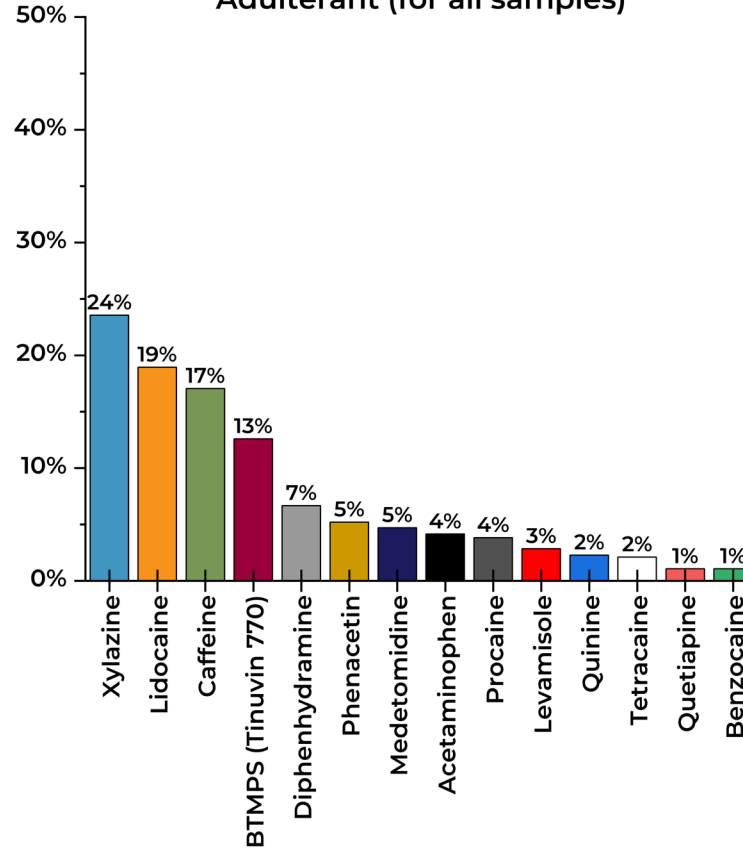


# WHAT DRUG?

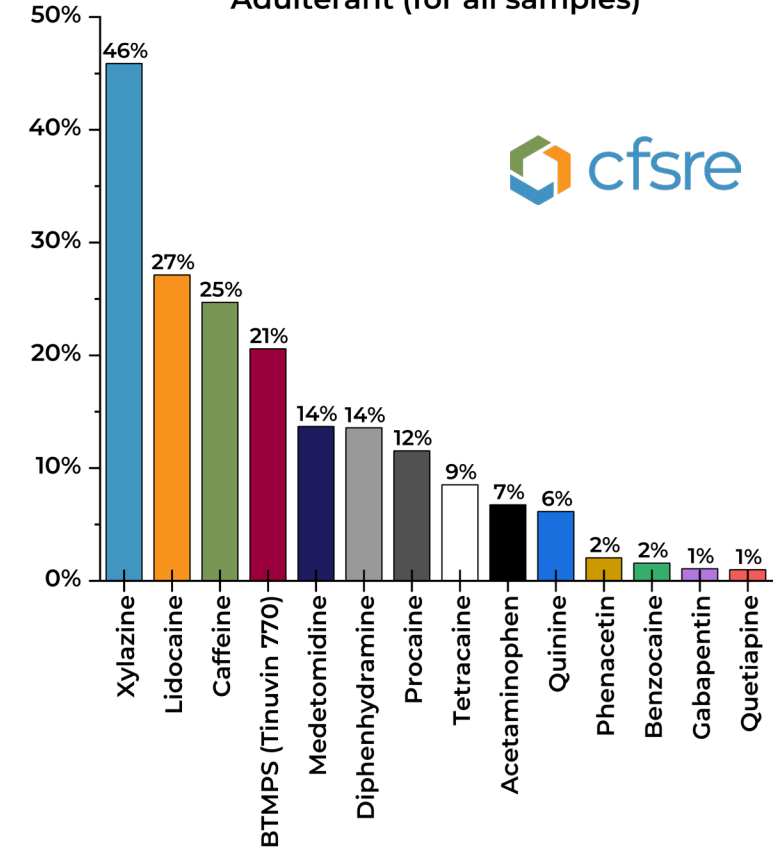
Frequency of Methamphetamine with Listed Adulterant (for all samples)



Frequency of Cocaine with Listed Adulterant (for all samples)

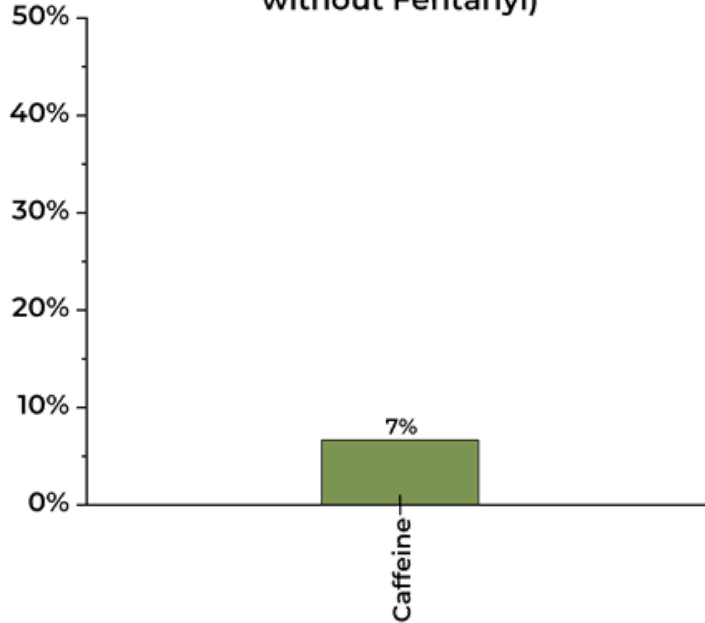


Frequency of Fentanyl with Listed Adulterant (for all samples)

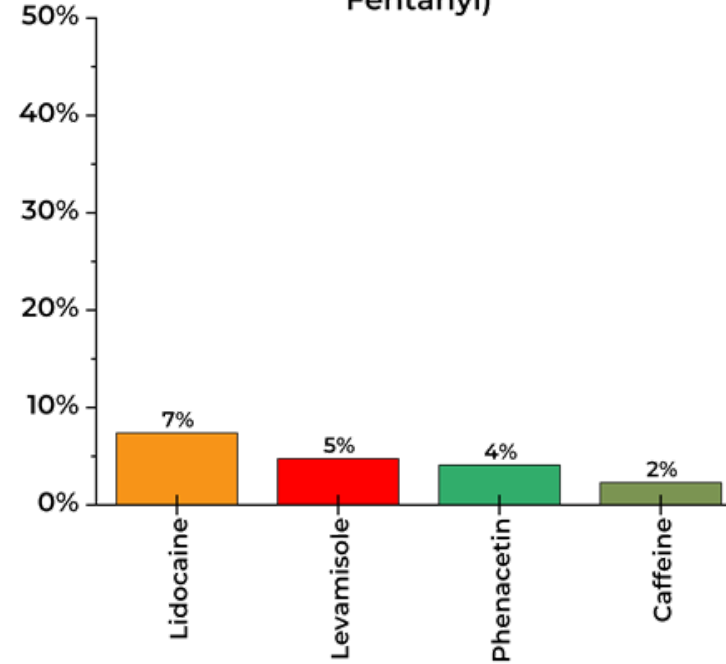


# WHAT DRUG?

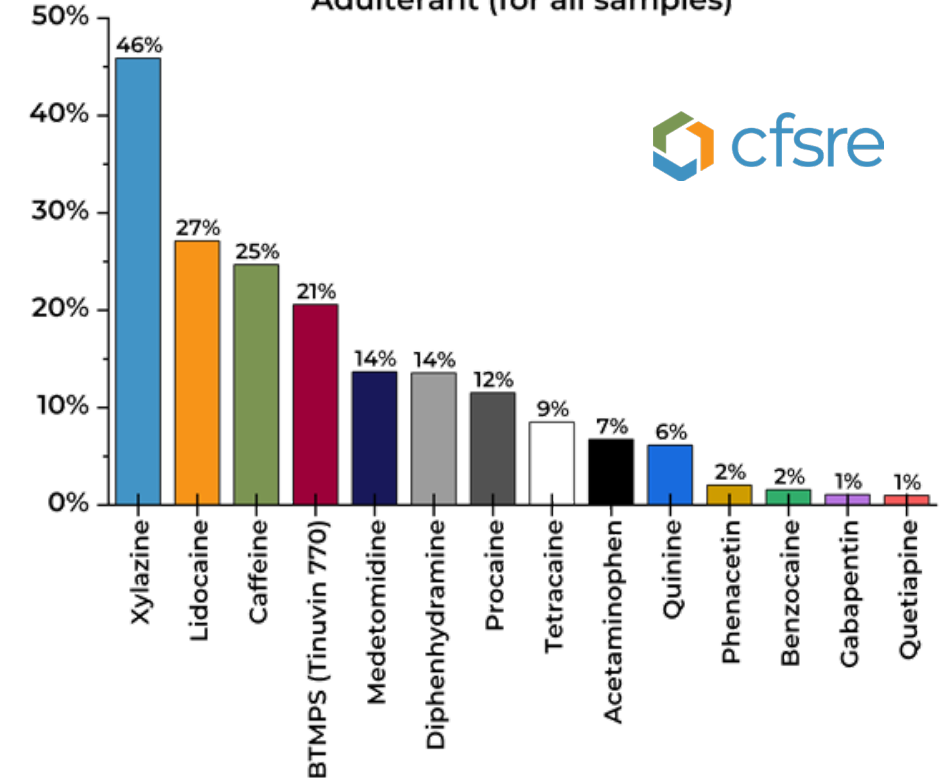
Frequency of Methamphetamine with Listed Adulterant (for all samples without Fentanyl)



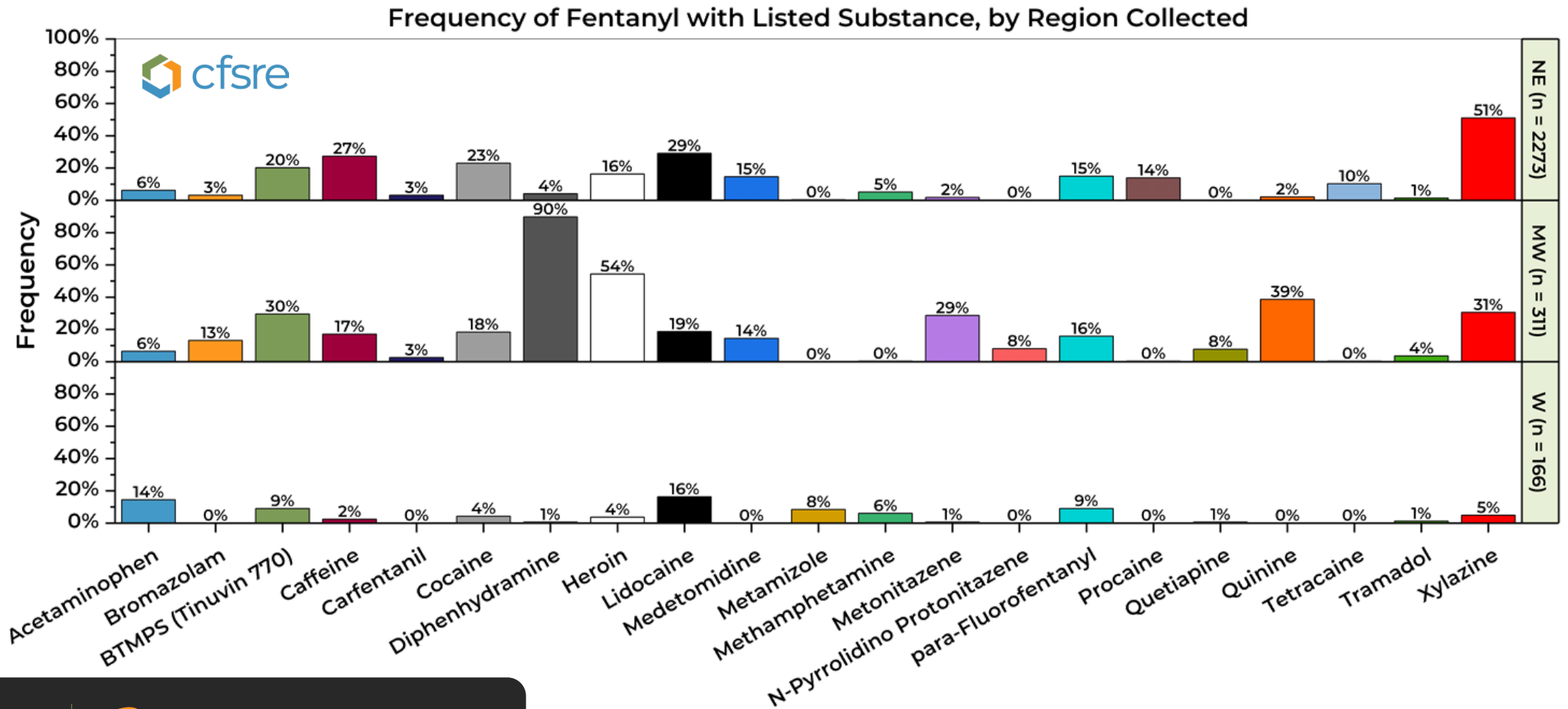
Frequency of Cocaine with Listed Adulterant (for all samples without Fentanyl)



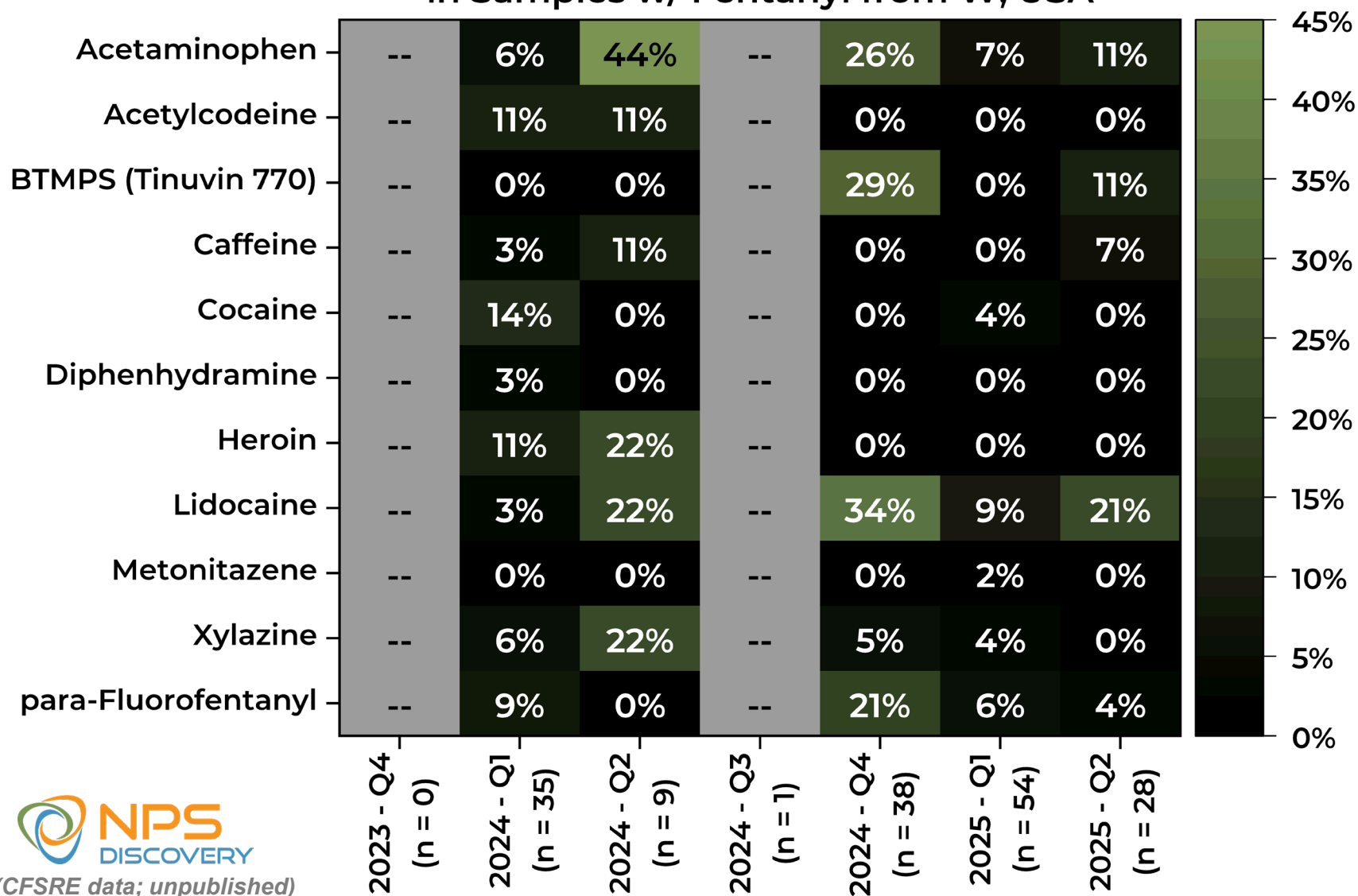
Frequency of Fentanyl with Listed Adulterant (for all samples)



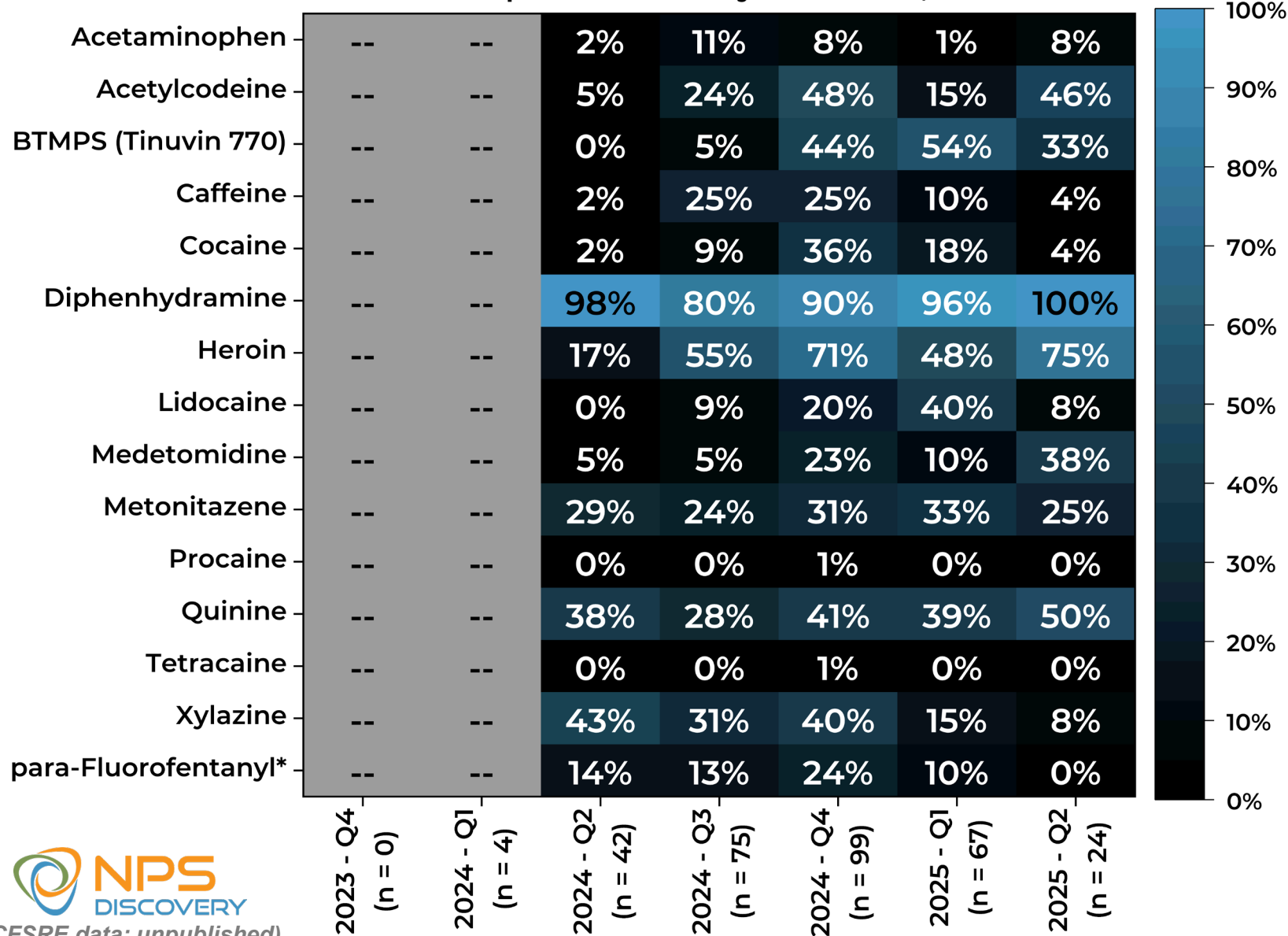
# WHAT MARKET?



## Frequency (%) of Listed Substances in Samples w/ Fentanyl from W, USA



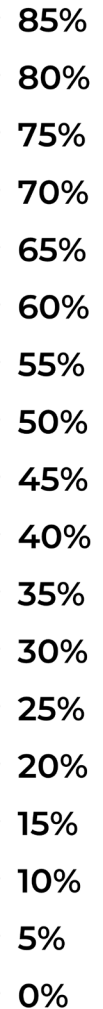
# Frequency (%) of Listed Substances in Samples w/ Fentanyl from MW, USA





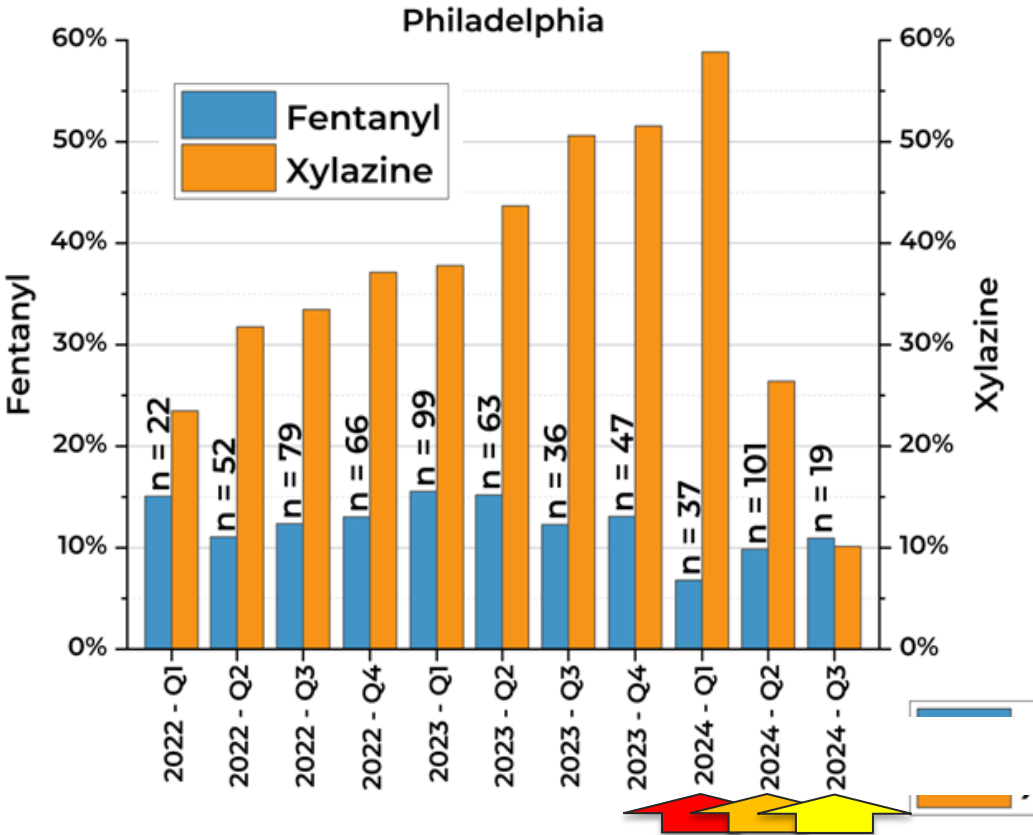
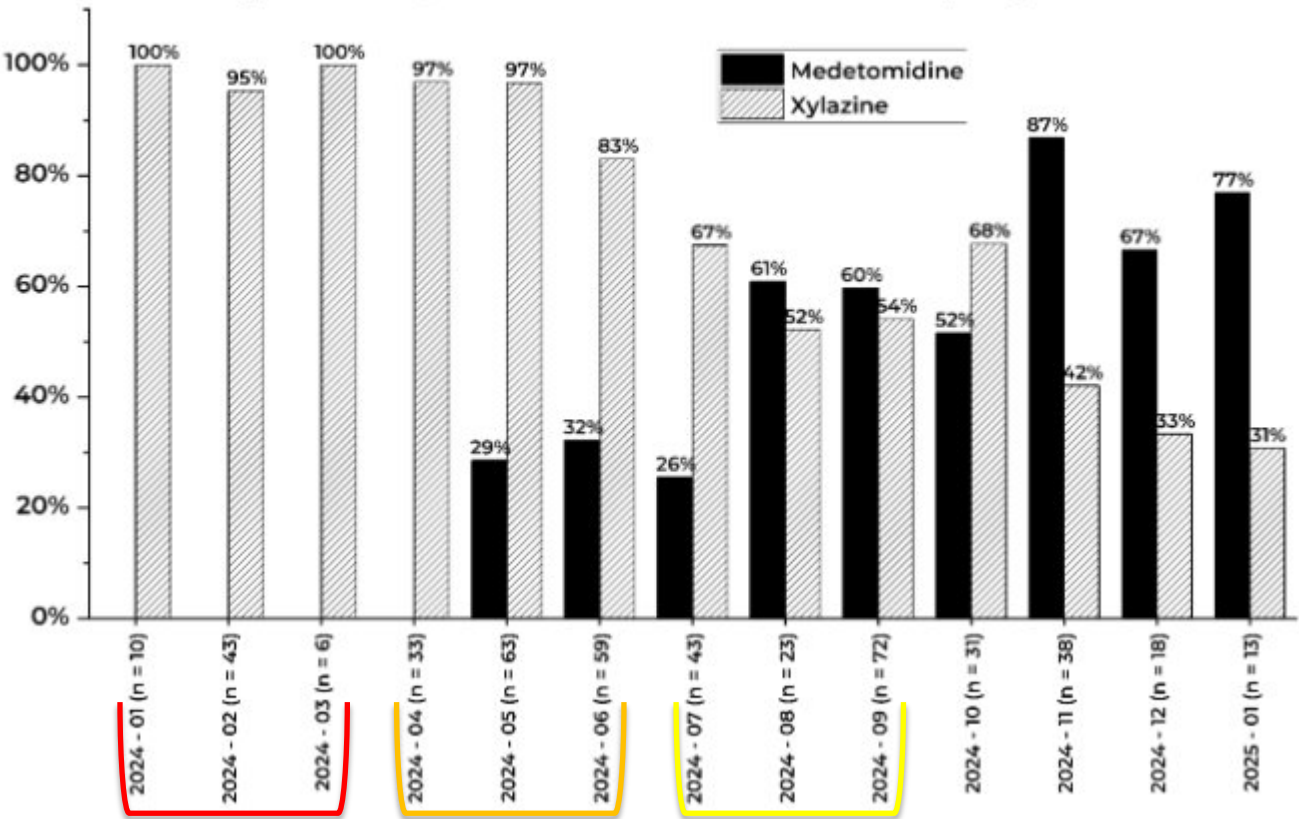
## Frequency (%) of Listed Substances in Samples w/ Fentanyl from NE, USA

	2023 - Q4 (n = 22)	2024 - Q1 (n = 224)	2024 - Q2 (n = 454)	2024 - Q3 (n = 552)	2024 - Q4 (n = 476)	2025 - Q1 (n = 414)	2025 - Q2 (n = 129)
Acetaminophen	0%	4%	4%	6%	7%	6%	20%
Acetylcodeine	0%	6%	6%	8%	8%	10%	5%
BTMPS (Tinuvin 770)	0%	0%	2%	13%	37%	40%	30%
Caffeine	14%	30%	24%	24%	29%	30%	38%
Cocaine	23%	21%	17%	20%	29%	26%	29%
Diphenhydramine	9%	9%	4%	4%	2%	4%	1%
Heroin	5%	17%	12%	15%	19%	22%	12%
Lidocaine	9%	10%	15%	22%	43%	45%	43%
Medetomidine	0%	0%	8%	16%	18%	24%	19%
Metonitazene	0%	1%	2%	3%	3%	0%	0%
Procaine	0%	4%	6%	11%	15%	29%	24%
Quinine	5%	2%	2%	2%	2%	2%	3%
Tetracaine	0%	0%	8%	12%	13%	14%	11%
Xylazine	82%	72%	64%	53%	46%	36%	22%
para-Fluorofentanyl	14%	14%	18%	17%	16%	12%	3%



# OPIOIDS & ALPHA-2 AGONISTS (PHILADELPHIA, PA)

Percentage of Fentanyl Samples Testing Positive for Xylazine and/or Medetomidine in the Philadelphia, PA Area



(CFSRE data; unpublished)

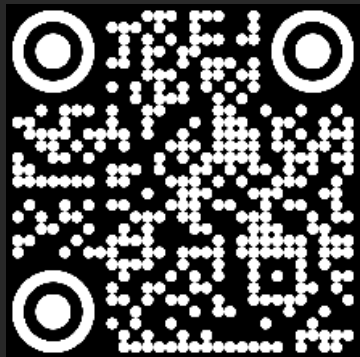
PDPH Health Alert Hospitals and behavioral health providers are reporting severe and worsening presentations of withdrawal among people who use drugs (PWUD) in Philadelphia 12/10/2024  
<https://hip.phila.gov/health-alerts/hospitals-and-behavioral-health-providers-are-reporting-severe-and-worsening-presentations-of-withdrawal-among-people-who-use-drugs-pwud-in-philadelphia/>



Thank you!

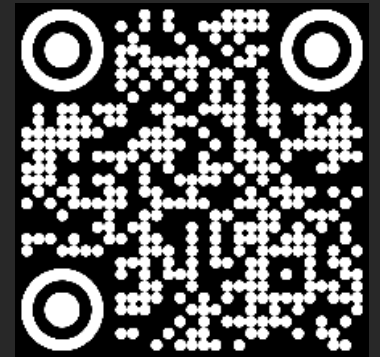
Questions?

[www.cfsre.org](http://www.cfsre.org)



joshua.debord@cfsre.org

[www.npsdiscovery.org](http://www.npsdiscovery.org)





# Submit your Questions



Scan for Q&A





# **Shifting Tides: The Continued Evolution of the “Fourth Wave” of America’s Overdose Crisis**

## **Millennium Health Signals Report™**

**Eric Dawson, PharmD**  
**Vice President, Clinical Affairs**  
**Millennium Health**

# Millennium Health



- Clinical laboratory uniquely focused on providing clinical drug testing services for healthcare providers primarily in the areas of Substance Use Disorders, Behavioral Health, Pain Management and Primary Care
- With accounts in all 50 states and next day turn-around-time for laboratory results, Millennium has the capability to monitor large scale changes in drug use trends in real-time



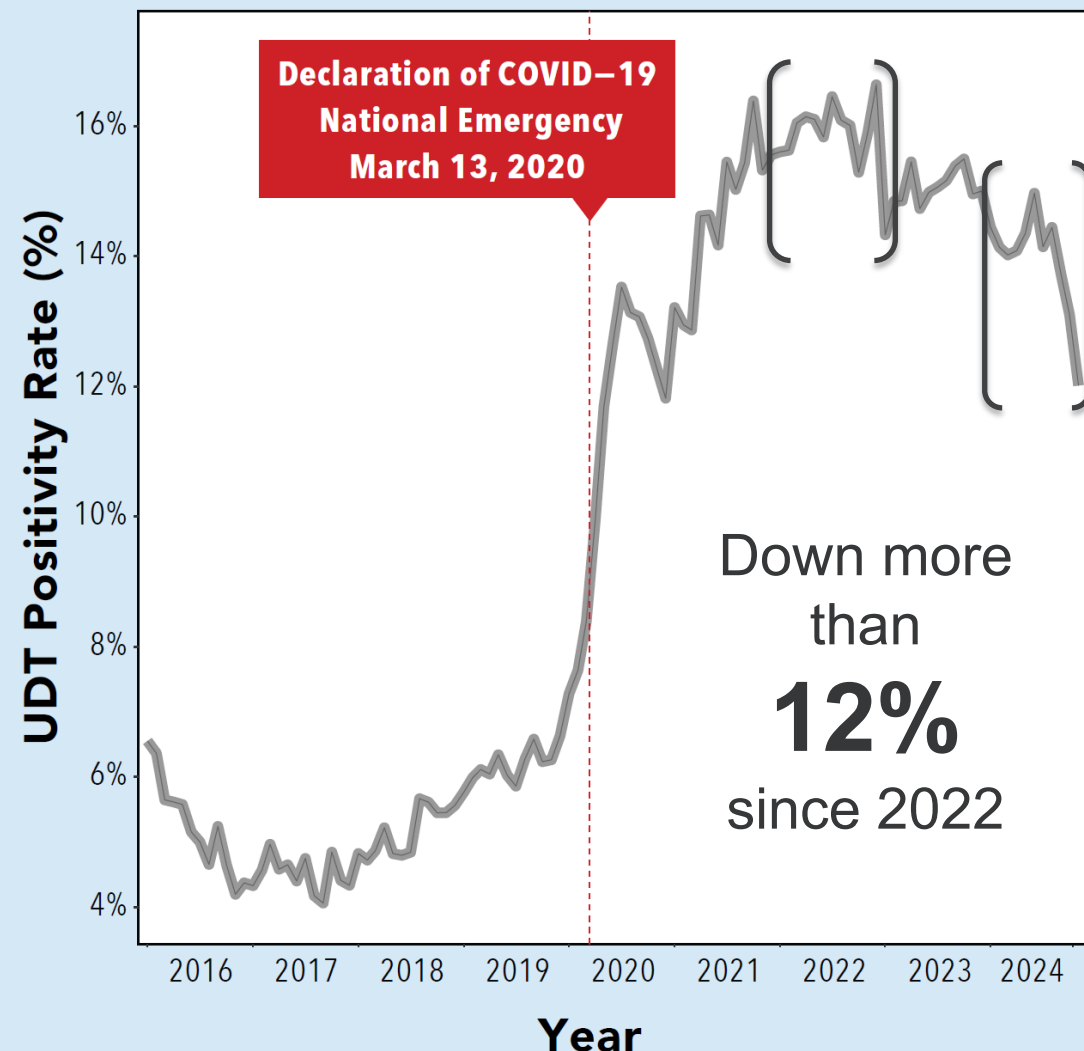
# Methods: UDT Data & Sample Population

- Retrospective, cross-sectional analysis of definitive urine drug testing (UDT) results from **over 1.4 million specimens** representing **nearly 458,000 unique patients**
- Collected from patients aged 18 years or older in health care practices in all 50 U.S. states between January 1, 2016, and November 30, 2024
- Specimens were selected based on the presence of a substance use disorder (SUD) diagnosis code provided by the ordering physician
- Specimens collected within 30 days of a prior specimen for the same patient were excluded from analysis
- Specimens with reported prescriptions for any of the drugs or drug categories evaluated were excluded from all analyses



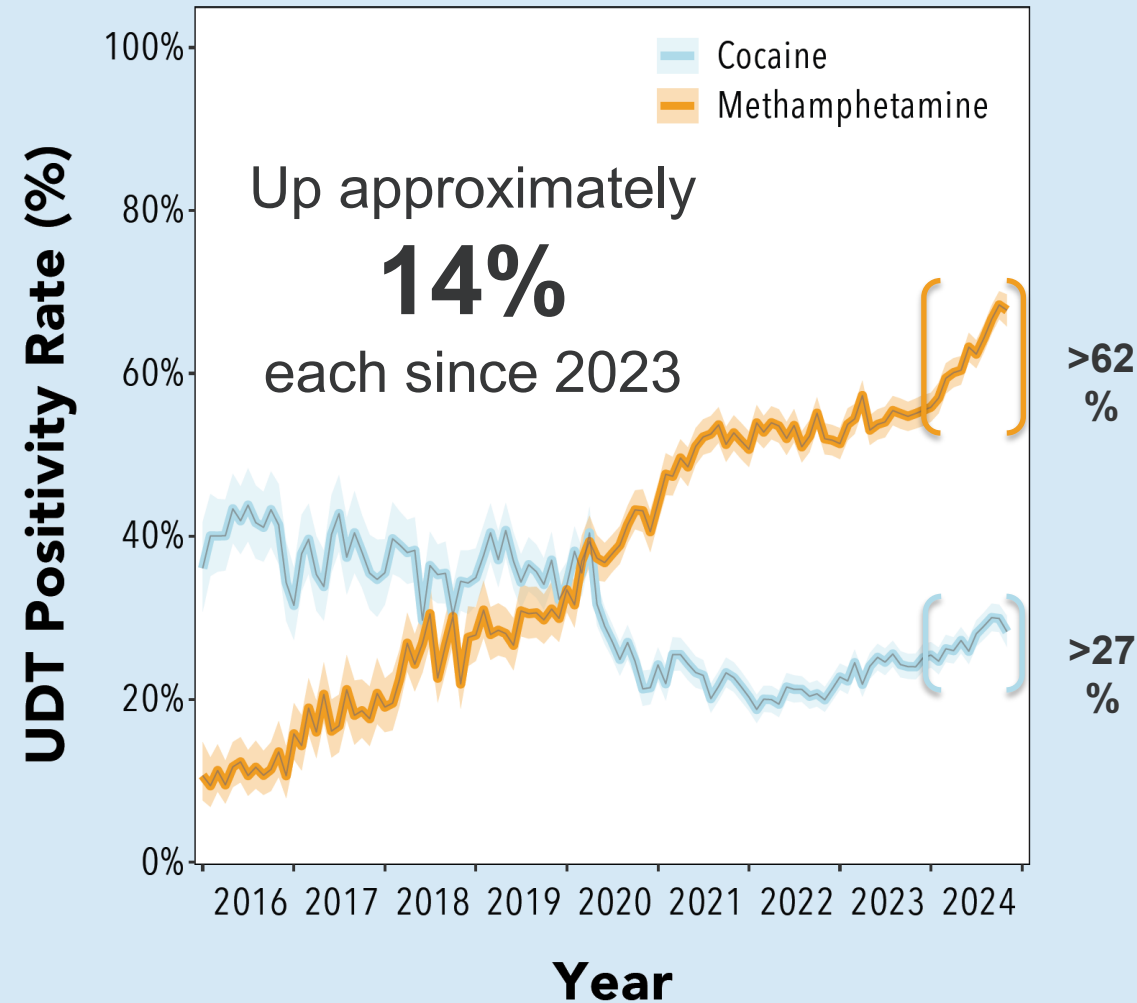
1. Millennium Health, LLC. Millennium Health Signals Report, Volume 7. *Shifting Tides – The Continued Evolution of the “Fourth Wave” of America’s Overdose Crisis*. Published: February 2025. Available at: <https://www.millenniumhealth.com/signalsreport/>

**Figure 1. Fentanyl Urine Drug Test Positivity Rates**



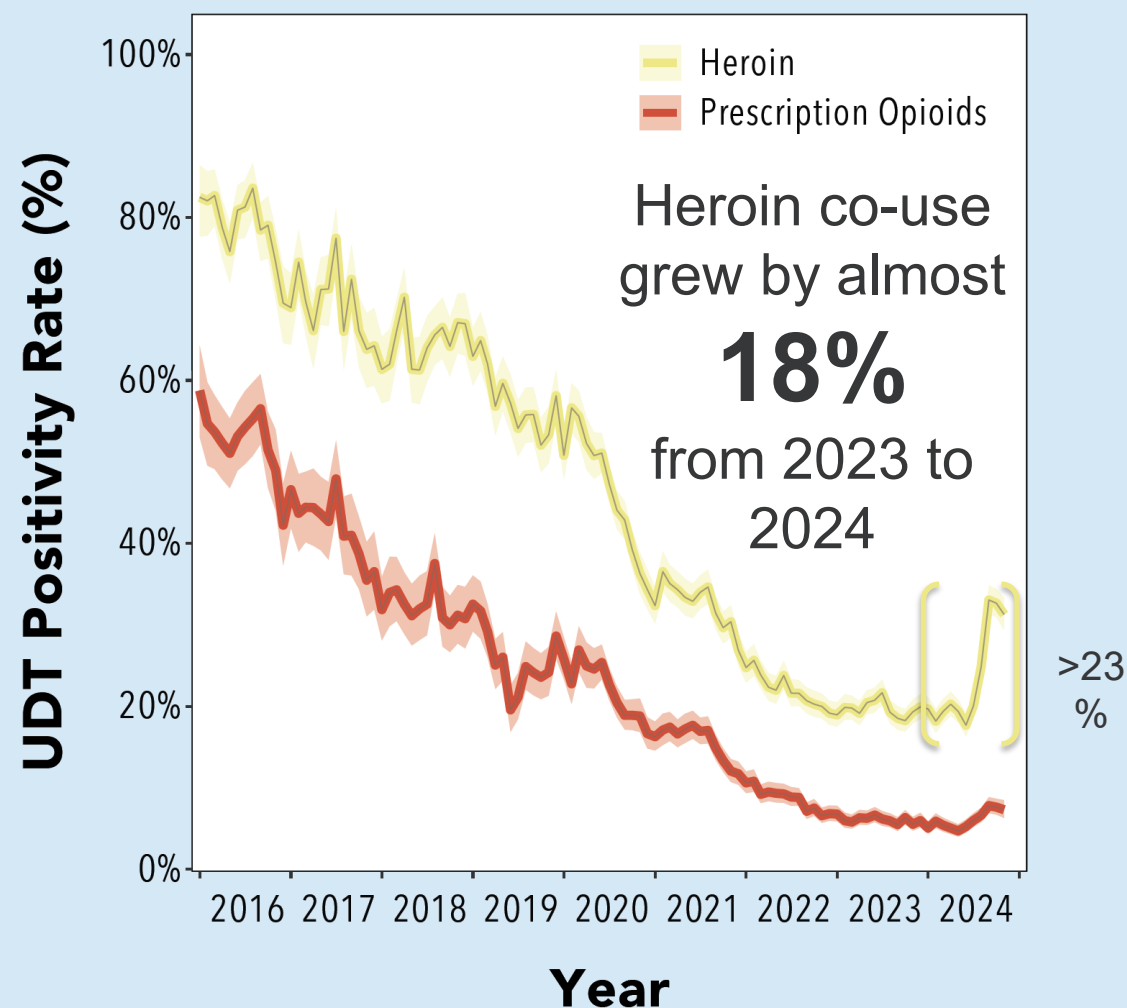
1. Millennium Health, LLC. Millennium Health Signals Report, Volume 7. *Shifting Tides – The Continued Evolution of the “Fourth Wave” of America’s Overdose Crisis*. Published: February 2025. Available at: <https://www.millenniumhealth.com/signalsreport/>

**Figure 2. Co-Detection of Methamphetamine and Cocaine in the Population Using Fentanyl**



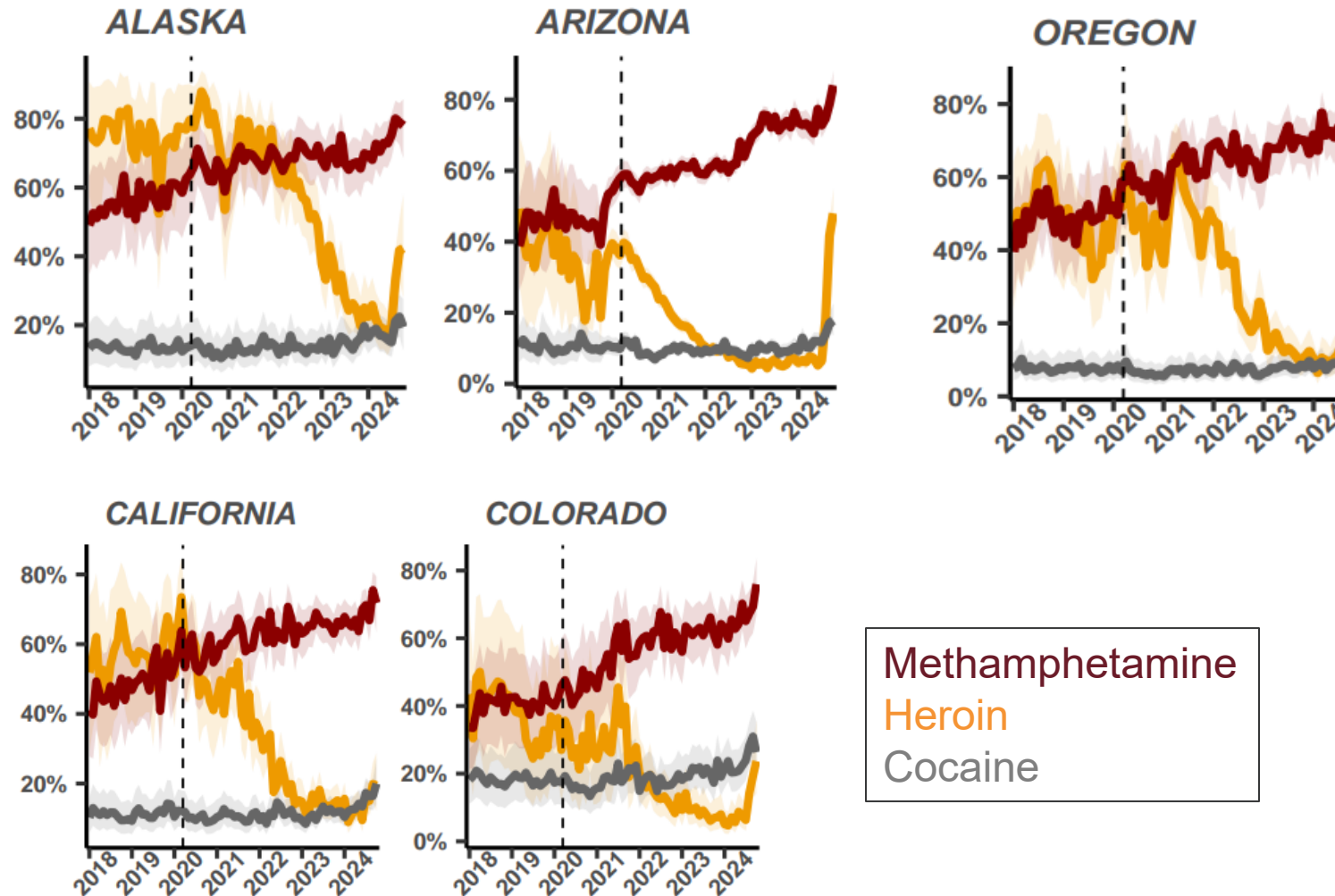
1. Millennium Health, LLC. Millennium Health Signals Report, Volume 7. *Shifting Tides – The Continued Evolution of the “Fourth Wave” of America’s Overdose Crisis*. Published: February 2025. Available at: <https://www.millenniumhealth.com/signalsreport/>

**Figure 2. Co-Detection of Heroin and Prescription Opioids  
in the Population Using Fentanyl**



1. Millennium Health, LLC. Millennium Health Signals Report, Volume 7. *Shifting Tides – The Continued Evolution of the “Fourth Wave” of America’s Overdose Crisis*. Published: February 2025. Available at: <https://www.millenniumhealth.com/signalsreport/>

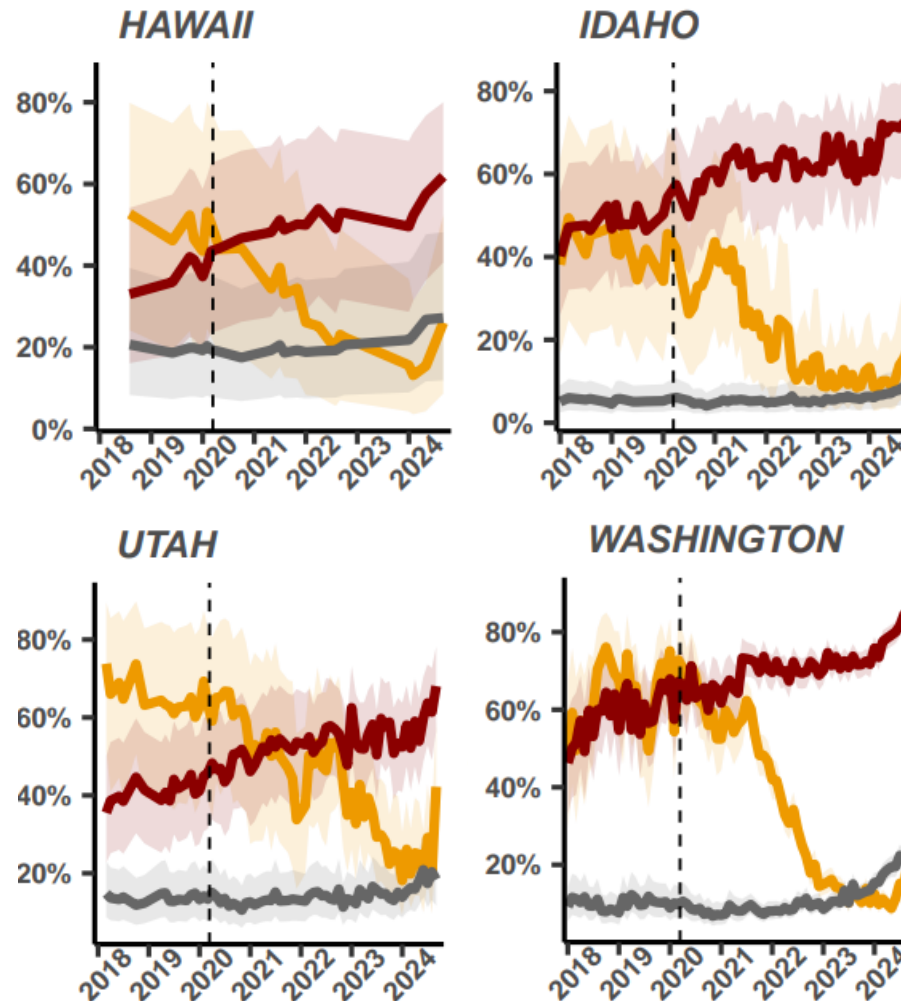
# Drug Co-Detection in Fentanyl-Positive Specimens



Methamphetamine  
Heroin  
Cocaine



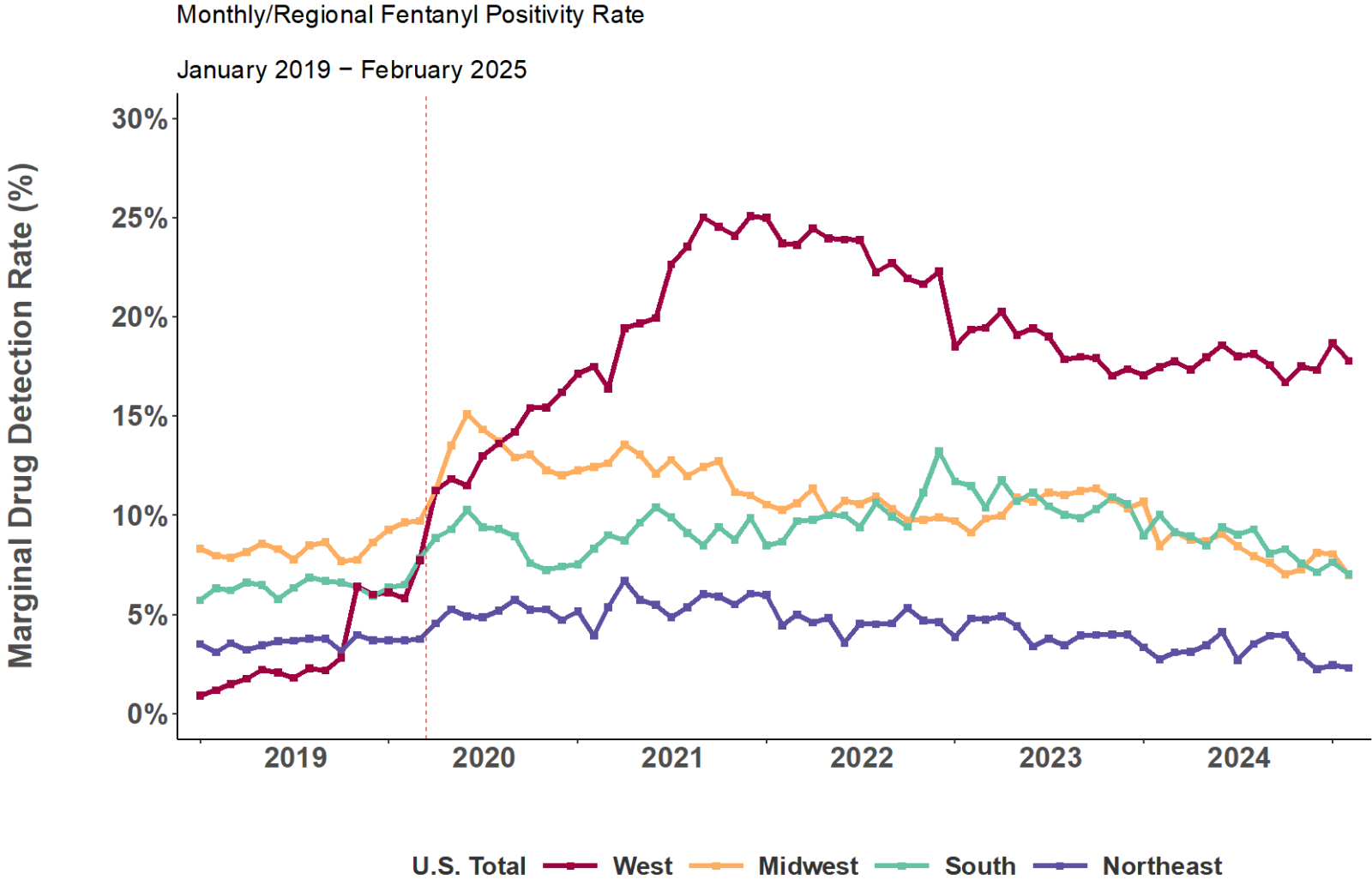
# Drug Co-Detection in Fentanyl-Positive Specimens



Methamphetamine  
Heroin  
Cocaine

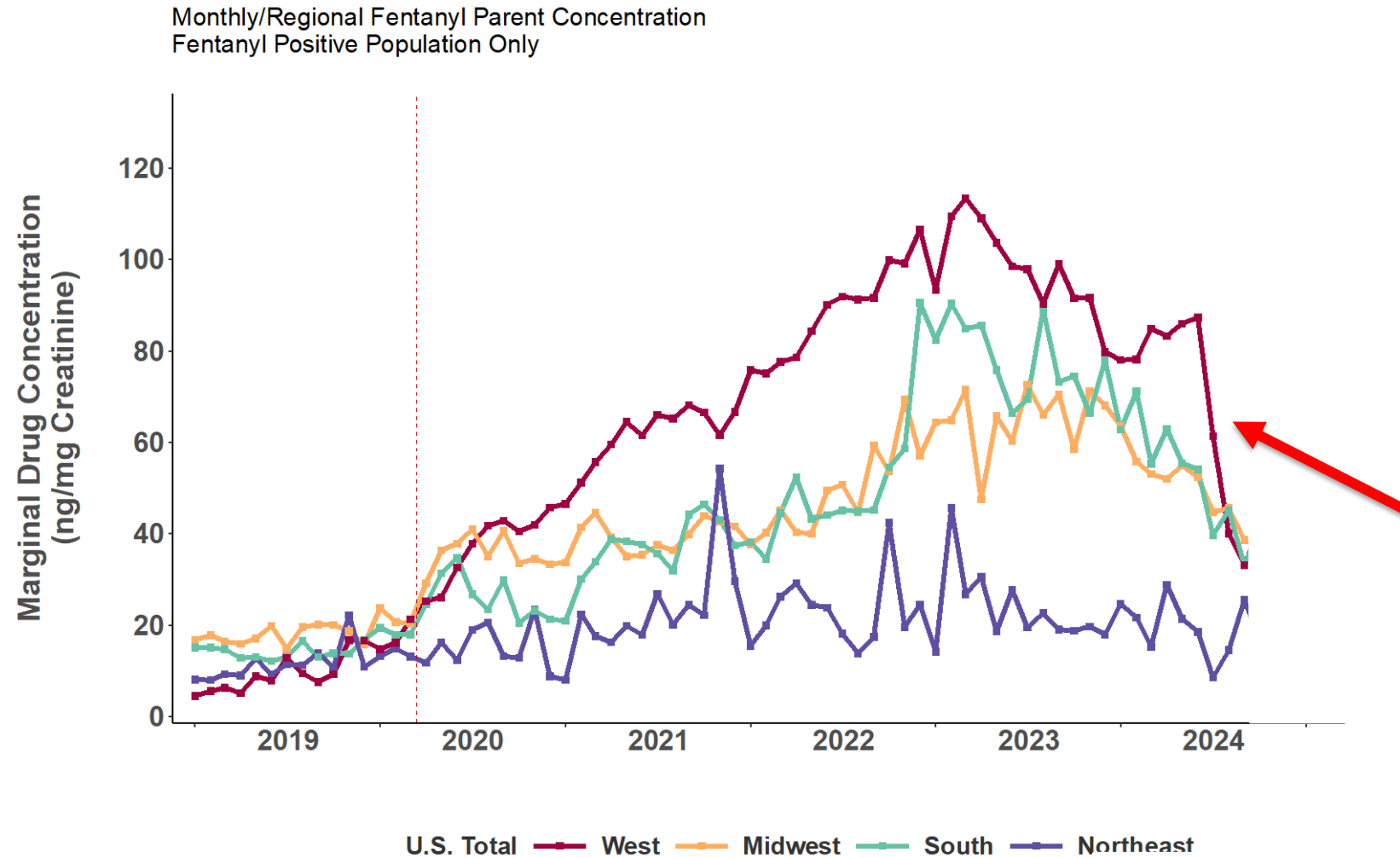
Millennium Health, Data on file.

# Fentanyl Detection in UDT

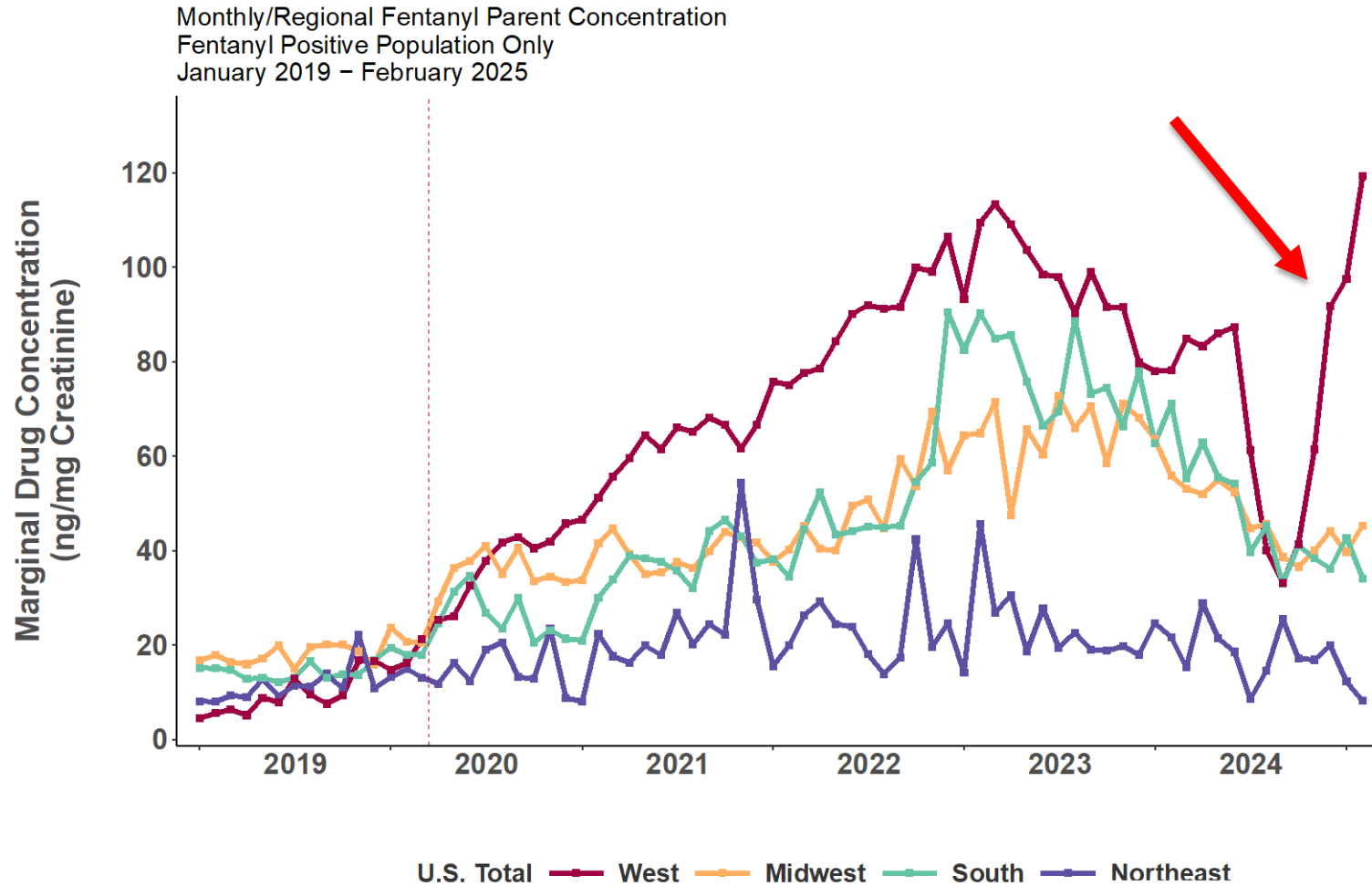


Millennium Health, Data on file.

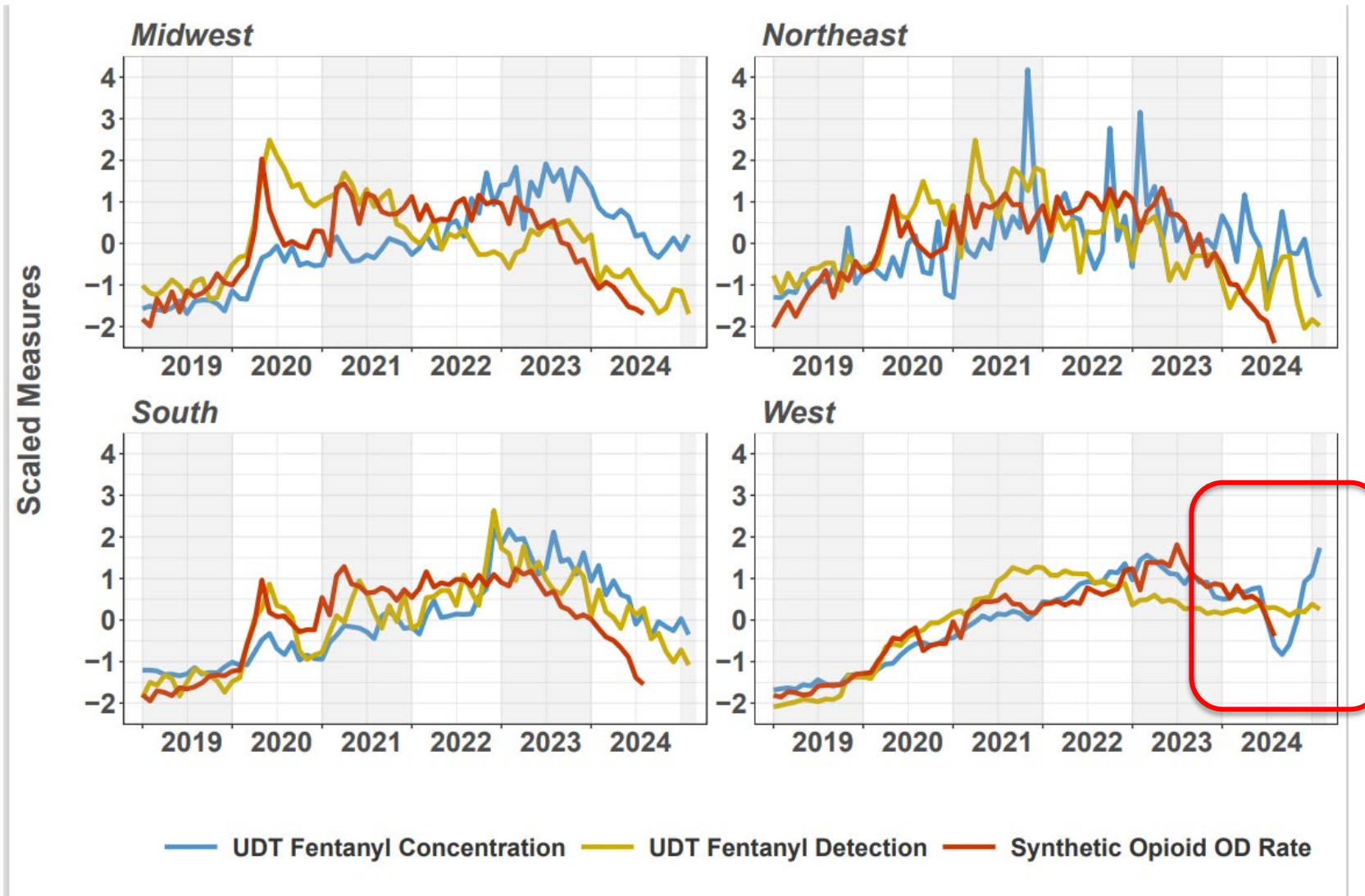
# Fentanyl Concentrations in UDT through October 2024



# Fentanyl Concentrations in UDT through February 2025

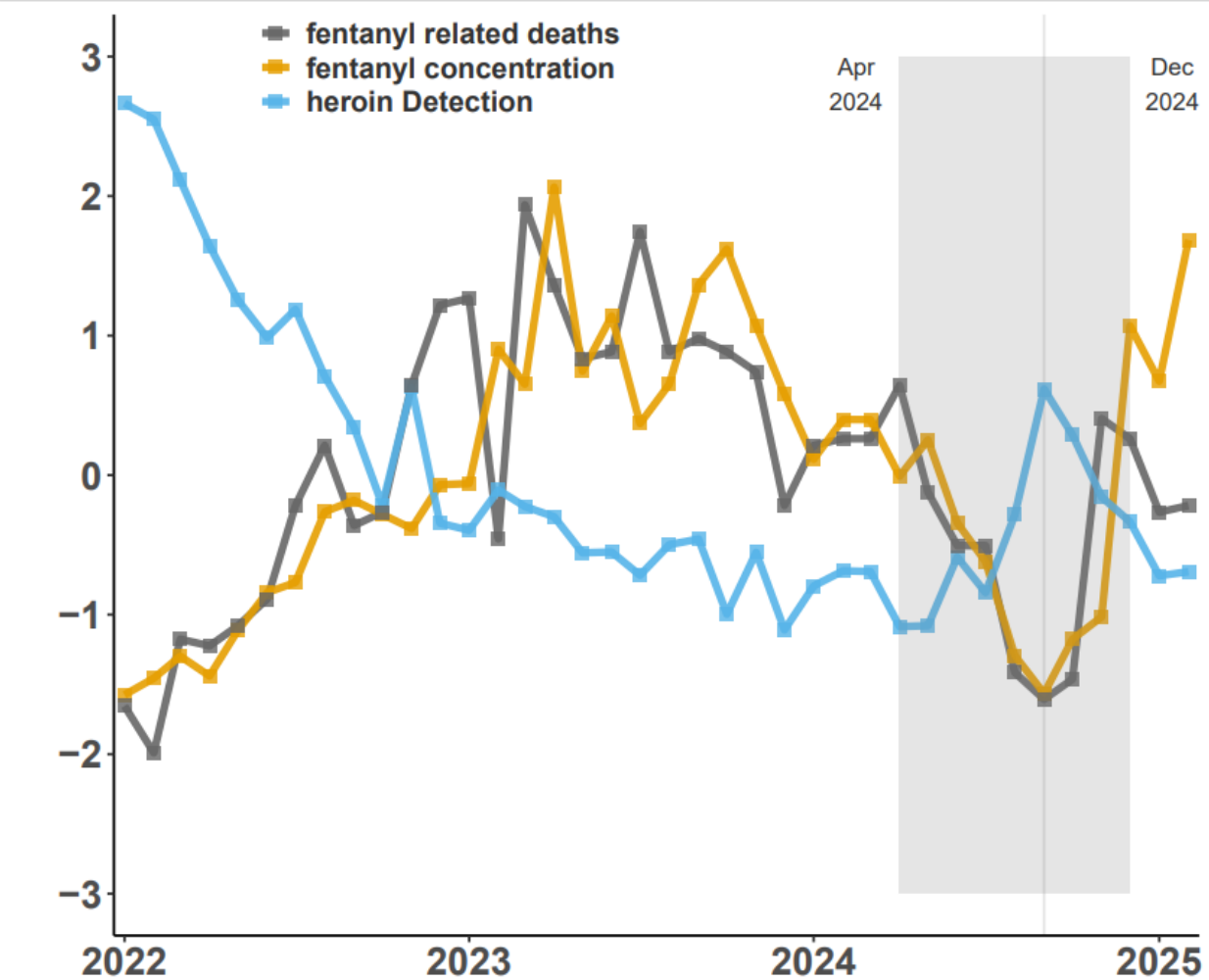


# Fentanyl Positivity, Concentration, and Synthetic Overdose Deaths – US Regions



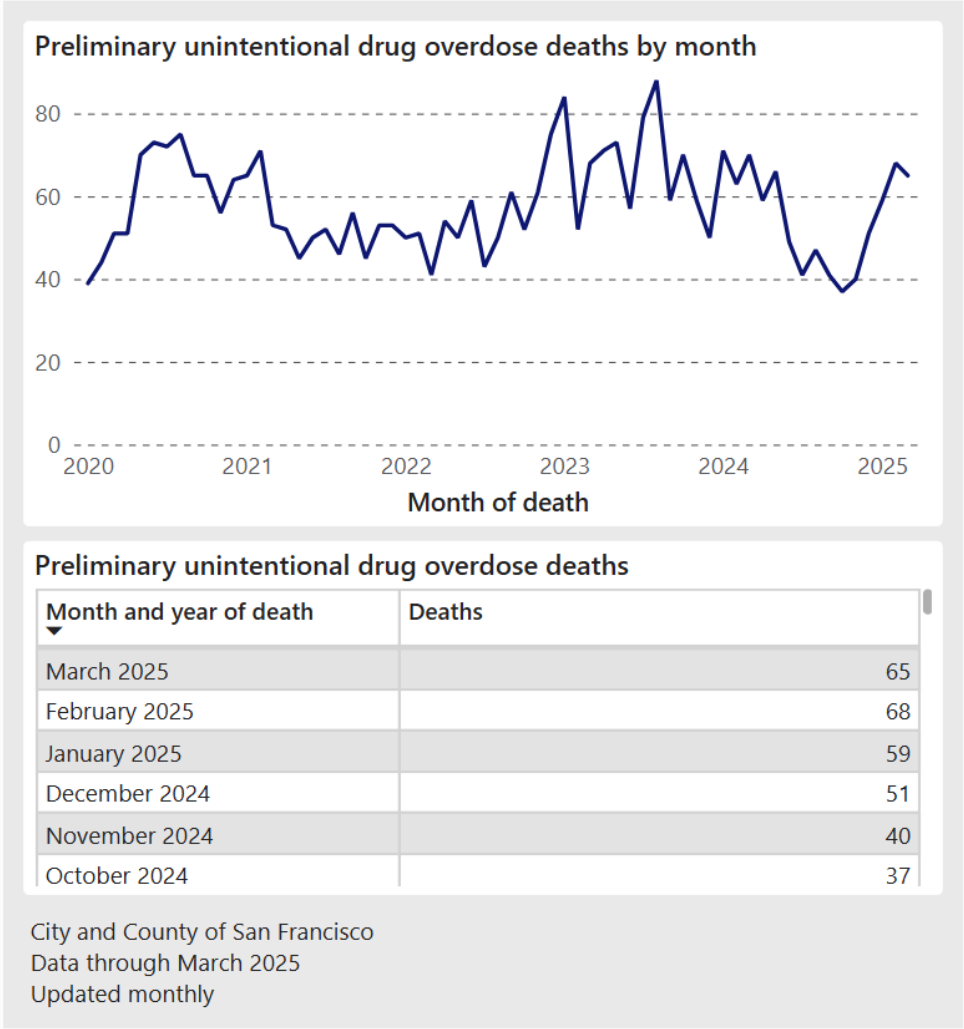
1. Millennium Health, Data on file. 2. <https://www.cdc.gov/nchs/nvss/vsrr/drug-overdose-data.htm>

# King Co, WA analysis of fentanyl concentration, fentanyl related deaths, and heroin detection rates



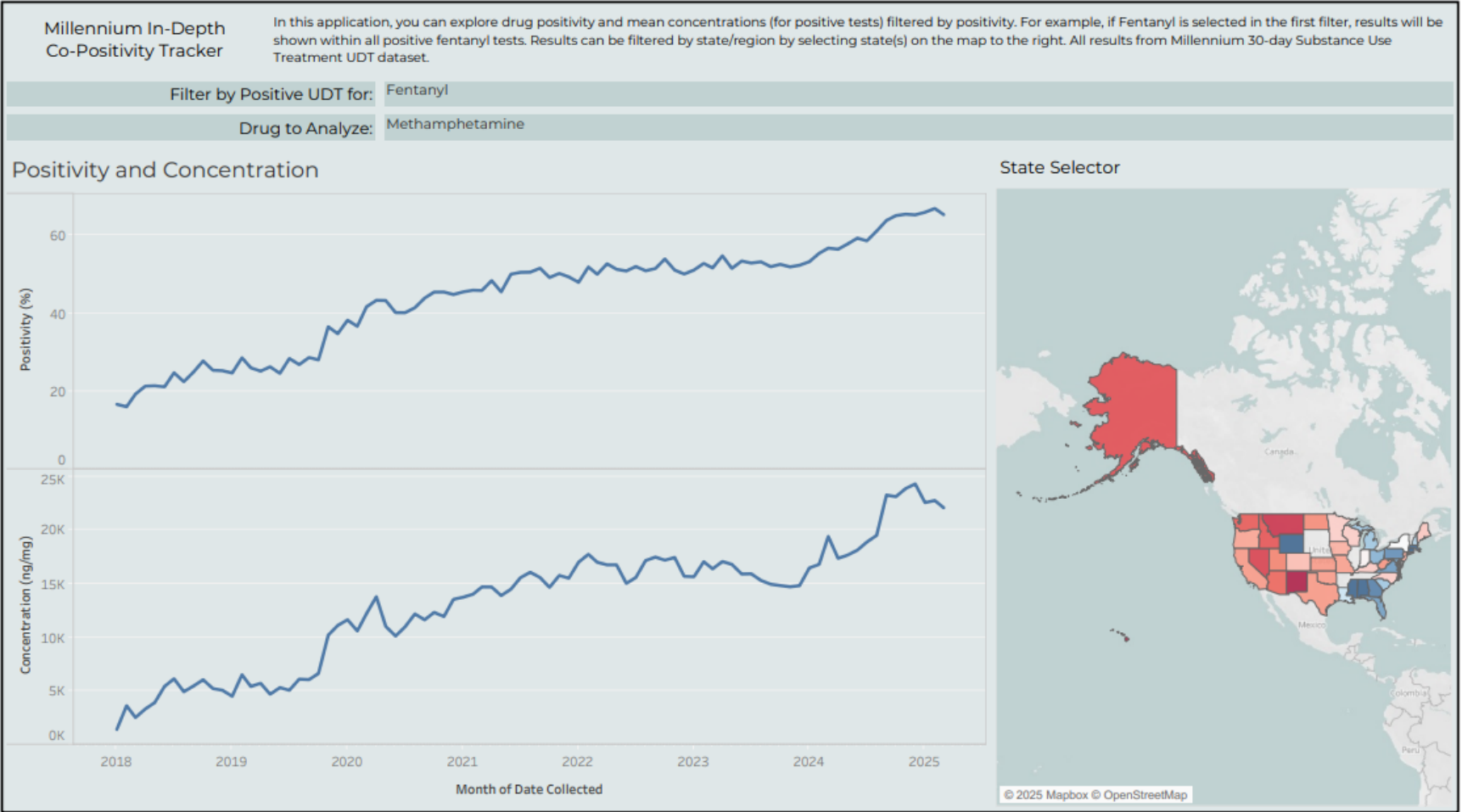
1. Millennium Health, Data on file., 2. [Overdose data dashboards - King County, Washington](#)

# San Francisco, CA Fatal Overdose Trends



<https://www.sf.gov/data--preliminary-unintentional-drug-overdose-deaths>

# Methamphetamine Detection and Concentrations in the Population Using Fentanyl - US





## Referenced Work

- [millenniumhealth.com/signalsreport/](https://millenniumhealth.com/signalsreport/)
- [millenniumhealth.com/publications/](https://millenniumhealth.com/publications/)



# **Shifting Tides: The Continued Evolution of the “Fourth Wave” of America’s Overdose Crisis**

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Vice President, Clinical Affairs  
Millennium Health

# Submit your Questions



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# Trends, Analysis & Threats Webinar Series

## UPCOMING CALLS

Wednesday, July 2 from 2PM-3PM

Wednesday, September 3 from 2PM-3PM

Wednesday, November 5 from 2PM-3PM

Feedback Requested



THANK YOU!

For any additional assistance, please reach out to us at [ors-tat@nhac.org](mailto:ors-tat@nhac.org).

